

1 August 2018

The Company Announcements Office
Australian Securities Exchange
via electronic lodgement

**Enevis Limited ABN 24 004 554 929 (ASX: ENE)
5,587,547 Consideration Shares issued pursuant to completion under Lumex
Acquisition**

Cleansing Notice under section 708A of the Corporations Act 2001 (Cth)

On 7 June 2018 the Company announced the execution of an asset sale agreement (**ASA**) pursuant to which it was to acquire the Lumex Electrical business, the consideration for which included the issue of up to 6 million shares in the capital of the Company (**Consideration Shares**) at completion of that acquisition (**Completion**). Completion was subject to Shareholder approval, which was obtained on 25 July 2018.

The Company gives this notice under section 708A(5)(e) of the *Corporations Act 2001 (Cth)* (**Corporations Act**). The Consideration Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act.

As at the date of this notice, the Company has complied with:

- the provision of Chapter 2M of the Corporations Act as they apply to the Company; and
- section 674 of the Corporations Act.

As at the date of this notice, there is no excluded information for the purposes of section 708A(7) and section 708A(8) of the Corporations Act.

Yours faithfully

Peter Jinks
Enevis Limited
Chairman & Managing Director