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(ASX:KNO)

ASX Announcement

2 August 2018

KNOSYS COMPLETES RIGHTS ISSUE

Knosys Limited (KNO:ASX) (**Company**) advises that its 7 for 19 non-renounceable rights issue (**Rights Issue**) of new fully paid ordinary shares (**New Shares**), as detailed in the Offer Document dated 16 July 2018, closed on 31 July 2018. The Rights Issue is fully underwritten.

A summary of the results of the Rights Issue is as follows:

	New Shares
Total number of New Shares offered	37,923,843
Number of New Shares applied for	10,454,680
Number of New Shares to be placed or taken by Underwriter	27,469,163

Eligible shareholders of the Company applied for 10,454,680 New Shares raising approximately \$731,827 (before expenses) under the Rights Issue. New Shares not applied for under the Rights Issue by eligible shareholders will be placed or taken by the Underwriter.

The Company expects to issue the New Shares on Tuesday, 7 August 2018 and for trading on ASX to commence on a normal trading basis on 8 August 2018.

About Knosys Limited

The Knosys Knowledge/Q platform is an enterprise-grade, knowledge management solution that enables companies through a machine learning approach to discover and deliver personalised information to staff and customers to transform productivity and engagement.

The solution is designed to be the #1 used app in the life of an information worker being available on their desktop, tablet or smartphone. It drives productivity and optimizes processes by incorporating process wizards, decision guidance, collaboration and feedback while at the same time learning based on user behaviours, patterns and profiles. It also acts as the single knowledge hub from which all digital engagement solutions such as chatbots, web sites, self-service kiosks can consume relevant information to interact with end customers in a consistent manner.

For more information, please visit: www.knosys.it

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