

Vitalharvest Freehold Trust

ARSN 626 537 362 (ASX: VTH)

6 August 2018

ASX ANNOUNCEMENT

1. Satisfaction of conditions for conditional market

Vitalharvest Freehold Trust (**Vitalharvest**) advises that the conditions for the conditional market have been satisfied, namely:

- (a) Settlement of the Offer under the Offer Management Agreement dated 29 June 2018; and
- (b) the issue of Units to Successful Applicants under the Offer.

Capitalised terms used in this announcement have the meaning given to them in the product disclosure statement lodged by The Trust Company (RE Services) Limited ACN 003 278 831, as responsible entity for Vitalharvest, with the Australian Securities and Investments Commission on 29 June 2018.

2. Despatch date

Vitalharvest confirms that despatch of CHESS allotment notices and issuer sponsored holding statements will take place on Tuesday, 7 August 2018.

3. Deferred settlement and normal settlement trading

Units will trade on Monday, 6 August 2018 on an unconditional but deferred settlement basis.

Following completion of despatch of holding statements, normal settlement trading of the Units is expected to commence on Wednesday, 8 August 2018.

4. Distribution schedule and Top 20 holders

A final statement setting out the names of the top 20 holders of Units is **attached**.

A final distribution schedule is **attached**.

Vitalharvest Freehold Trust
by goFARM Asset Management Pty Ltd
(Manager)

Final Statement – Top 20 Holders



VITALHARVEST FREEHOLD TRUST

Units as at 3 August 2018

Top 20 Holders

Composition: ORD, ESC

Rank	Name	Number of Units held	% of Units held
1	NATIONAL NOMINEES LIMITED	27,412,500	14.82
2	J P MORGAN NOMINEES AUSTRALIA LIMITED	21,840,802	11.81
3	HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED	20,429,624	11.04
4	CITICORP NOMINEES PTY LIMITED	18,414,574	9.95
5	CS THIRD NOMINEES PTY LIMITED <HSBC CUST NOM AU LTD 13 A/C>	10,078,564	5.45
6	COSTA ASSET MANAGEMENT PTY LTD <COSTA ASSET MGT UT A/C>	10,000,000	5.41
7	CS FOURTH NOMINEES PTY LIMITED <HSBC CUST NOM AU LTD 11 A/C>	5,556,022	3.00
8	BRISPTOT NOMINEES PTY LTD <HOUSE HEAD NOMINEE A/C>	2,556,022	1.38
9	UBS NOMINEES PTY LTD	2,271,383	1.23
10	HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED - A/C 2	2,104,442	1.14
11	JAMBER INVESTMENTS PTY LTD <THE AMBER SCHWARZ FAM A/C>	1,692,281	0.91
12	FANG YIN SUPER PTY LTD <FANG YIN SUPER FUND A/C>	1,600,000	0.86
13	ONE MANAGED INVESTMENT FUNDS LIMITED FOLKESTONE MAXIM A-REIT SECURITIES A/C	1,500,000	0.81
14	MERRILL LYNCH (AUSTRALIA) NOMINEES PTY LTD <NOM1 A/C>	1,278,011	0.69
15	MORGAN STANLEY AUSTRALIA SECURITIES (NOMINEE) PTY LIMITED <NO 1 ACCOUNT>	1,278,009	0.69
16	RAY FROST WHOLESALE PTY LTD <SUPERANNUATION FUND A/C>	1,100,000	0.59
17	DOUBLE JAY GROUP HOLDINGS PTY LTD <KIMBERLEY S/F A/C>	1,000,000	0.54
18	KITTELTY GROUP PTY LTD	1,000,000	0.54
19	MERRILL LYNCH (AUSTRALIA) NOMINEES PTY LIMITED <MLPRO A/C>	1,000,000	0.54
20	YUNDIE HOLDINGS PTY LTD <MICHAEL R BEECH S/F A/C>	1,000,000	0.54
Units in Top 20 holders		133,112,234	71.95
Units outside Top 20 holders		51,887,766	28.05
Total Units		185,000,000	100

Final Distribution Schedule



VITALHARVEST FREEHOLD TRUST

Units as at 3 August 2018

Distribution Schedule

Composition: ORD, ESC

Ranges	1 to 1,000	1,001 to 5,000	5,001 to 10,000	10,001 to 100,000	100,001 to Maximum	Totals
Holders						
Issuer	-	35	13	16	6	70
Chess	-	98	121	713	90	1,022
Total	-	133	134	729	96	1,092
Units						
Issuer	-	122,500	120,000	814,881	12,131,338	13,188,719
Chess	-	367,921	1,134,148	27,913,986	142,395,226	171,811,281
Total	-	490,421	1,254,148	28,728,867	154,526,564	185,000,000