



ASX Release

Sydney, 7 August 2018

The Manager
Markets Announcements Office
Australian Securities Exchange

(ASX: MEM)

SHARE CONSOLIDATION UPDATE

Memphasys Limited (the Company) wishes to advise that at the Extraordinary General Meeting (**EGM**) held on 6th August 2018, shareholders approved a consolidation of the Company's issued capital on a 15:1 basis (**Consolidation**).

The timetable for the Consolidation that was published in the EGM has been delayed until the completion of the placement of 350M ordinary shares, represented by resolution 2 of the EGM that was also approved by shareholders.

Following the placement of those ordinary shares, the Consolidation timetable will commence, and the record date will be advised to the ASX and to the market.

Yours sincerely,

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