



ASX / BWX

ASX Announcement

8 August 2018

CHANGE OF DATE TO RELEASE OF FULL YEAR RESULTS

Melbourne, Australia – BWX Limited (ASX: BWX or Company) advises that it will release its 2018 full year financial results on Wednesday, 29 August 2018.

This revised date is due to a number of factors impacting on Company resources, including the evaluation of the non-binding indicative offer received from a consortium led by Bain Capital announced on 21 May 2018 and the undertaking of a strategic review announced on 12 June 2018. The IBC intends to provide an update on the strategic review at the time of release of the full year financial results.

In addition, BWX advises that unaudited Underlying EBITDA for the financial year ending 30 June 2018 is expected to be \$40m - \$41m¹, representing an increase of 52% - 55% on the prior corresponding period.

– ENDS –

About BWX

ASX listed, BWX Limited is a vertically integrated developer, manufacturer, distributor and marketer of branded skin and hair care products with an emphasis on the natural segment of the beauty and personal care market.

The company owns, produces, and distributes under the Sukin, Mineral Fusion, Andalou Naturals, DermaSukin, Life Basics, Usps, Edward Beale, and Renew personal care brands as well as Nourished Life online marketplace.

FOR FURTHER INFORMATION PLEASE CONTACT:

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¹Underlying EBITDA is a non-IFRS measure. BWX's final FY18 financial results are subject to final audit adjustments.