

8 August 2018

To: Australian Securities Exchange

NON-RENOUCEABLE RIGHTS ISSUE OF SHARES AND DESPATCH OF PROSPECTUS

Red Sky Energy Limited (ASX: ROG) is pleased to advise that the Prospectus in connection with its pro-rata non-renounceable offer of New Shares as announced on 31 July 2018 (**Rights Issue**) and the Entitlement and Acceptance Forms have been despatch to eligible shareholders today. As previously advised the proposed timetable for the Rights Issue is as follows:

Event	Date
Announcement of Rights Issue	10 July 2018
lodgement of the following with ASX: <ul style="list-style-type: none"> Appendix 3B; and Prospectus 	31 July 2018
EX date	2 August 2018
Record Date (7:00pm, Melbourne time)	3 August 2018
Prospectus dispatched and Rights Issue opens	8 August 2018
Closing Date (5:00pm, Melbourne time)	17 August 2018
Shares quoted on a deferred settlement basis	20 August 2018
ROG notifies of undersubscriptions	22 August 2018
Issue date and dispatch of holdings statements	24 August 2018

The above dates are indicative only. The Company reserves the right to extend the Closing Date or to withdraw the offer at any time without prior notice, in which case all application monies will be refunded (without interest) as soon as practicable.

Please note that the address for submitting the Entitlement and Acceptance Form is:

Mailing Address

Red Sky Energy Limited
C/- Advanced Share Registry Ltd
PO Box 1156
Nedlands WA 6909

Hand Deliver

Red Sky Energy Limited
C/- Advanced Share Registry Ltd
110 Stirling Highway
Nedlands WA 6009
(Please do not use this address for mail purposes)

For and on behalf of Red Sky Energy Ltd



Adrien Wing
Company Secretary