



*ASX Release*

*Sydney, 13 August 2018*

The Manager  
Markets Announcements Office  
Australian Securities Exchange

(ASX: MEM)

## SHARE CONSOLIDATION

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Memphasys Limited (the Company) wishes to advise that the Record Date for the consolidation of the Company's issued capital on a 15:1 basis (**Consolidation**) is Friday 17<sup>th</sup> August 2018.

A total of 5,458,839,182 ordinary shares and 224,971,876 options are to be consolidated on a ratio of 15:1, such that on a post Consolidation basis, the estimated number of securities on issue will be 363,922,613 ordinary shares and 14,998,126 options (subject to rounding).

Yours sincerely,

Andrew Metcalfe  
Company Secretary  
Memphasys Limited

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## Notification of Consolidation/Split

### Part 1 - Entity and announcement details

**1.1 \*Name of +Entity**

**MEMPHASYS LIMITED.**

**1.2 \*Registered Number Type**

ABN

**Registration Number**

33120047556

**1.3 \*ASX issuer code**

MEM

**1.4 \*The announcement is**

New announcement

**1.5 \*Date of this announcement**

Monday August 13, 2018

**1.6 \*Securities affected by the reorganisation**

*ASX +Security Code	*ASX +Security Description
MEM	ORDINARY FULLY PAID

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MEM	ORDINARY FULLY PAID

### Part 2 - Approvals

**2.1 \*Are any of the below approvals required for the reorganisation before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the reorganisation.

No

### Part 3 - Reorganisation timetable and details

**3.1 \*+Record date**

Friday August 17, 2018

**3.2 Date of +security holder meeting**

**3.3 Last day for trading in the pre-re-organised +securities**

Wednesday August 15, 2018

**3.4 \*Effective date.** Trading in the re-organised securities commences on a +deferred settlement basis. If the +entity's securities are suspended from trading during this period there will be no +deferred settlement trading however ASX still captures this date.

Thursday August 16, 2018

**3.5 Record date**

Friday August 17, 2018

**3.6 First day for +entity to send notices to +security holders of the change in the number of +securities they hold. First day for +entity to register +securities on a post-reorganised basis**  
Monday August 20, 2018

**3.7 \*+Issue date. +Deferred settlement market ends. Last day for +entity to send notices to +security holder of the change in the number of +securities they hold. Last day for +entity to register +securities on a post-reorganised basis**  
Friday August 24, 2018

**3.8 Trading starts on a normal T+2 basis**  
Monday August 27, 2018

**3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis**  
Wednesday August 29, 2018

## Part 4 - Reorganisation type and details

**4.1 \*The reorganisation is**  
+Security consolidation

**4.1a \*Consolidation ratio: the +securities will be consolidated on the basis that every**  
15

**(pre-consolidation) +securities will be consolidated into**  
1

**(post-consolidation) +security (/ies).**

**4.2 \*Scrip fraction rounding**  
Fractions rounded up to the next whole number

## Part 5 - +Securities on issue before and after reorganisation

**5.1 \*+Securities on issue before and after the reorganisation**

<b>*ASX +Security Code</b> MEM	<b>*ASX +Security Description</b> ORDINARY FULLY PAID		
<b>Quoted/unquoted</b> Quoted	<b>Number on issue before reorganisation</b> 5,108,829,192	<b>Number on issue after reorganisation</b> 340,588,613	<b>Estimate/Actual</b> Estimated

## Part 6 - Further information

**6.1 Further information relating to the reorganisation**

**6.2 Additional information for inclusion in the Announcement Summary**

Shareholder approval for the consolidation of issued securities was received on 6th August 2018.