

## ASX RELEASE

15 August 2018

### **Sensera Limited ACN 613 509 041 (ASX: SE1) announces \$8.83 million capital raising**

Sensera Limited (**Sensera**) today announces its intention to raise approximately \$8.83 million through:

- an \$8.267 million underwritten 4 for 9 pro rata non-renounceable entitlement offer of fully paid ordinary shares in Sensera (**New Shares**) (**Entitlement Offer**); and
- a \$565,000 placement of 5,136,364 fully paid ordinary shares to institutional and sophisticated investors (**Institutional Placement**).

Shareholder approval is not required for the Institutional Placement or Entitlement Offer.

The offer price for the Entitlement Offer will be \$0.11 per New Share (**Offer Price**) which is the same price at which the Institutional Placement has been conducted. The Offer Price represents a 24% discount to the last traded price of Sensera shares before this announcement.

Under the Entitlement Offer, eligible shareholders will be able to subscribe for 4 New Shares in Sensera for every 9 existing shares held at 7.00pm (AEST) on 20 August 2018 (**Record Date**) at the Offer Price (**Entitlements**).

The Entitlement Offer is fully underwritten by Morgans Corporate Limited (**Underwriter**), however, the Underwriter is not required to subscribe for New Shares if to do so would result in the Underwriter obtaining voting power in Sensera of 20% or greater.

The proceeds of the Institutional Placement and Entitlement Offer will be used to fund:

- the final instalment of the nanotron GmbH purchase consideration payable to the nanotron vendors;
- research and development activities; and
- offer costs and working capital to meet Sensera's intended growth objectives.

The Entitlements are non-renounceable and will not be tradeable on ASX or otherwise transferable. Shareholders who do not take up their Entitlements will not receive any value for those Entitlements that they do not take up. Shareholders who are not eligible to receive Entitlements will not receive any value for the Entitlements they would have received had they been eligible.

Approximately 75,159,192 new ordinary shares in Sensera will be issued as part of the Entitlement Offer. Shares issued under the Entitlement Offer will rank equally with existing shares.

The Entitlement Offer will include a top up facility under which eligible shareholders who take up their full Entitlement will be invited to apply for additional shares in the Entitlement Offer from a pool of those not taken up by other eligible shareholders. There is no guarantee that applicants under this top up facility will receive all or any of the shares they apply for under the facility.

Sensera will notify shareholders as to whether they are eligible to participate in the Entitlement Offer. Eligible shareholders will receive an information booklet including a personalised entitlement and acceptance form which will provide further details of how to participate in the Entitlement Offer.

Also, under ASX Listing Rules, Appendix 7A, Sensera will despatch a letter about the Entitlement Offer to each holder of options to subscribe for Sensera shares.

## Key dates<sup>1</sup>

Event	Date
Announcement of the Entitlement Offer	15 August 2018
Mailing of the Entitlement Offer details	16 August 2018
Settlement date for Shares under the Institutional Placement	17 August 2018
Ex-date	17 August 2018
Shares issued under the Institutional Placement	20 August 2018
Record Date for Entitlement Offer (7.00pm AEST)	20 August 2018
Information Booklet and Entitlement and Acceptance Form despatched	23 August 2018
Entitlement Offer opens	23 August 2018
Closing date for acceptances under Entitlement Offer (5.00pm AEST)	4 September 2018
Announcement of results of Entitlement Offer and under-subscriptions	7 September 2018
Allotment of New Shares issued under the Entitlement Offer	11 September 2018
Despatch of holding statements for New Shares issued under the Entitlement Offer	12 September 2018
Normal ASX trading for New Shares issued under the Entitlement Offer commences	12 September 2018

Should you have any queries about this matter, please contact the Share Registry on 1300 737 760 (inside Australia) and +61 2 9290 9600 (outside Australia) between 8.30am and 5.00pm (AEST).

## About Sensera Limited

Sensera Limited ("Sensera") is an Internet of Things (IoT) solution provider that delivers sensor-based products transforming real-time data into meaningful information, action and value. Sensera designs and manufactures hardware and software across the vertical technology spectrum from unique structures as MicroElectroMechanical Systems (MEMS) and sensors, as well as wireless networked systems and software that when combined, drive an entire IoT platform solution. For more information, please visit <http://sensera.com/>.

## Important information

This announcement does not constitute an offer to sell, or a solicitation of an offer to buy, securities in the United States, or in any other jurisdiction in which such an offer would be illegal. The securities referred to in this document have not been and will not be registered under the United States Securities Act of 1933 (the 'US Securities Act'), or under the securities laws of any state or other jurisdiction of the United States and may not be offered or sold, directly or indirectly, within the United States, unless the securities have been registered under the US Securities Act or an exemption from the registration requirements of the US Securities Act is available.

This document may not be distributed or released in the United States.

<sup>1</sup>All dates are indicative only and subject to change. Sensera and Morgans Corporate Limited reserve the right to withdraw or vary the timetable without notice.

This announcement contains certain 'forward-looking statements' within the meaning of the securities laws of applicable jurisdictions. Forward-looking statements can generally be identified by the use of forward-looking words such as 'may,' 'should,' 'expect,' 'anticipate,' 'estimate,' 'scheduled' or 'continue' or the negative version of them or comparable terminology. Any forecasts or other forward looking statements contained in this announcement are subject to known and unknown risks and uncertainties and may involve significant elements of subjective judgment and assumptions as to future events which may or may not be correct. There are usually differences between forecast and actual results because events and actual circumstances frequently do not occur as forecast and these differences may be material. Sensera does not give any representation, assurance or guarantee that the occurrence of the events expressed or implied in any forward-looking statements in this announcement will actually occur and you are cautioned not to place undue reliance on forward-looking statements.