

## ASX RELEASE

15 August 2018

### Entitlement Offer cleansing notice under section 708AA(2)(f) Corporations Act – Sensera Limited ACN 613 509 041 (ASX Code: SE1)

Sensera Limited (**Sensera**) announced on 15 August 2018 that it will undertake an underwritten 4 for 9 pro rata non-renounceable entitlement offer of fully paid ordinary shares in Sensera at an issue price of \$0.11 per new share (**New Shares**) to raise approximately \$8.267 million (**Entitlement Offer**).

The Entitlement Offer is fully underwritten by Morgans Corporate Limited (**Underwriter**), however, the Underwriter is not required to subscribe for New Shares if to do so would result in the Underwriter obtaining voting power in Sensera of 20% or greater.

Sensera will offer the New Shares for issue without disclosure to investors under section 708AA(2)(f) *Corporations Act 2001* (Cth) (**Corporations Act**) as notionally modified by ASIC Corporations (Non-Traditional Rights Issues) Instrument 2016/84 (**Instrument 2016/84**).

Further details of the Entitlement Offer are set out in the Information Booklet that has been lodged with ASX today and that will be dispatched to eligible shareholders on or about 23 August 2018.

#### Details of the securities issued

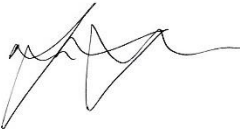
<b>Class of securities:</b>	Ordinary shares
<b>ASX Code of the securities:</b>	SE1
<b>Date of the issue or expected issue of the securities:</b>	11 September 2018
<b>Total number of securities expected to be issued (subject to rounding of fractional entitlements):</b>	75,159,192 New Shares

For the purposes of section 708AA(7) Corporations Act, Sensera advises:

- 1 the New Shares will be issued without disclosure under part 6D.2 Corporations Act as notionally modified by Instrument 2016/84;
- 2 this notice is given under section 708AA(2)(f) Corporations Act as notionally modified by Instrument 2016/84;
- 3 as at the date of this notice, Sensera has complied with:
  - (a) the provisions of chapter 2M Corporations Act as they apply to Sensera; and
  - (b) section 674 Corporations Act;
- 4 as at the date of this notice, there is no 'excluded information' of the type referred to in sections 708AA(8) and 708AA(9) Corporations Act as notionally modified by Instrument 2016/84;

- 5 the issue of New Shares under the Entitlement Offer is not expected to have any material effect or consequence on the control of Sensera, but is dependent on a number of factors including investor demand; and
- 6 given the structure of the Entitlement Offer as a pro rata offer, the potential effect that the issue of the New Shares will have on the control of Sensera is as follows:
- (a) if all eligible shareholders take up their Entitlement for New Shares under the Entitlement Offer, the Entitlement Offer will have no effect on the control of Sensera;
  - (b) to the extent that any eligible shareholder fails to take up their Entitlement for New Shares under the Entitlement Offer, that eligible shareholder's percentage holdings in Sensera will be diluted by those other eligible shareholders who take up some, all or more than their Entitlement; and
  - (c) although the issue of New Shares which are not taken up by eligible shareholders under the Entitlement Offer may increase the voting power of the Underwriter, it is not expected to have any material effect on the control of Sensera given the sub-underwriting arrangements in place.

Signed for and on behalf of Sensera:



Matthew Morgan  
Chairman  
Sensera Limited

#### **About Sensera Limited**

Sensera Limited ("Sensera") is an Internet of Things (IoT) solution provider that delivers sensor-based products transforming real-time data into meaningful information, action and value. Sensera designs and manufactures hardware and software across the vertical technology spectrum from unique structures as MicroElectroMechanical Systems (MEMS) and sensors, as well as wireless networked systems and software that when combined, drive an entire IoT platform solution. For more information, please visit <http://sensera.com/>.