

15 August 2018

**Letter to option holders – Sensera Limited ACN 613 509 041 (ASX: SE1)**

Dear Option Holder

**Sensera Entitlement Offer – notice to option holders**

Sensera Limited (**Sensera**) today announces its intention to raise approximately \$8.83 million through:

- an \$8.267 million underwritten 4 for 9 pro rata non-renounceable entitlement offer of fully paid ordinary shares in Sensera (**New Shares**) (**Entitlement Offer**); and
- a \$565,000 placement to institutional and sophisticated investors (**Institutional Placement**).

The purpose of the Institutional Placement and Entitlement Offer is to fund:

- the final instalment of nanotron GmbH purchase consideration payable to the nanotron vendors;
- research and development activities; and
- offer costs and working capital to meet Sensera's intended growth objectives .

The Entitlement Offer entitles eligible shareholders to subscribe for 4 new shares for every 9 existing Sensera ordinary shares (**New Shares**) held at 7.00pm (AEST) on 20 August 2018 (**Record Date**) at an offer price of \$0.11 per new share (**Entitlement**).

**Your options do not entitle you to participate in the Entitlement Offer.**

The purpose of this letter is to give you notice before the Record Date that you may exercise your options if you wish to participate in the Entitlement Offer. Accordingly, if you wish for some or all of the shares underlying your options to be counted as part of your Entitlement under the Entitlement Offer, you will need to exercise that portion of your vested and exercisable options for which you wish to participate and pay the current exercise price for them so that those shares are issued to you before the Record Date. Please contact our share registry if you wish to exercise your options.

The share registry contact details are:

**By delivery** (not to be used if mailing)

Sensera Limited  
C/- Boardroom Pty Ltd  
Level 12, 225 George Street  
Sydney, NSW 2000

**By post**

Sensera Limited  
C/- Boardroom Pty Limited  
GPO Box 3993  
Sydney, NSW 2001

If you choose to participate in the Entitlement Offer by exercising some or all of your options before the Record Date, you will be sent an information booklet and personalised Entitlement and Acceptance Form containing important information about the Entitlement Offer. A copy of the information booklet will also be made available on the ASX website at [www.asx.com.au](http://www.asx.com.au) and Sensera's website at <http://senseracom.com/>.

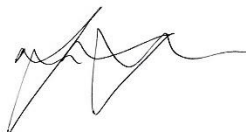
If you do not wish to participate in the Entitlement Offer (in respect of your options) you do not need to take any action.

In that case, you should be aware that your options confer no right to a change in exercise price, nor a change to the number of underlying shares over which they can be exercised, as a result of the Entitlement Offer.

Before deciding whether to exercise all or any of your options, you should consider the terms of the Entitlement Offer carefully and consult with your professional adviser if necessary.

Should you have any queries about this matter, please contact the Share Registry on 1300 737 760 (inside Australia) and +61 2 9290 9600 (outside Australia) between 8.30am and 5.00pm (AEST).

Yours sincerely



Matthew Morgan  
Chairman  
Sensera Limited

#### **About Sensera Limited**

Sensera Limited ("Sensera") is an Internet of Things (IoT) solution provider that delivers sensor-based products transforming real-time data into meaningful information, action and value. Sensera designs and manufactures hardware and software across the vertical technology spectrum from unique structures as MicroElectroMechanical Systems (MEMS) and sensors, as well as wireless networked systems and software that when combined, drive an entire IoT platform solution. For more information, please visit <http://senseracom.com/>.

#### **Important information**

This letter does not constitute an offer to sell or the solicitation of an offer to buy, any securities in the United States. No action has been or will be taken to register, qualify or otherwise permit a public offering of the New Shares in any jurisdiction outside Australia or New Zealand. In particular, the new shares under the Entitlement Offer have not been, and will not be, registered under the US Securities Act of 1933 (US Securities Act) or the securities laws of any state or other jurisdiction of the United States. The Entitlements may not be taken up by persons in the United States or by persons (including nominees or custodians) who are acting for the account or benefit of a person in the United States and the New Shares may not be offered, sold or resold, directly or indirectly, in the United States or to, or for the account or benefit of, a person in the United States, except in a transaction exempt from, or not subject to, the registration requirements of the US Securities Act and any applicable securities laws of any state or other jurisdiction of the United States.