

MIDWAY LIMITED

(ASX: MWY)

ASX and Media Release

16 August 2018

Release of shares from voluntary escrow

In accordance with Listing Rule 3.10A, Midway Limited (the **Company**), advises that 41,504,271 ordinary shares in the Company (**Escrowed Shares**) will be released from escrow after the Company lodges its FY18 Appendix 4E and Statutory Accounts, scheduled to be on 30 August 2018.

– ENDS –

For further information contact:

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About Midway Limited

Midway Limited is a leading Australian forestry company with headquarters in Geelong, with majority shareholdings in South West Fibre Pty Ltd (SWF) based in the Green Triangle, and Queensland Commodity Exports Pty Ltd (QCE) based in Brisbane. Founded in 1980, Midway is primarily involved in the production and export of high quality wood fibre to producers of pulp, paper and associated products in the Asian region. For further information, visit www.midwaylimited.com.au.