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The Manager Listings **ASX Market Announcements** Australian Securities Exchange Level 4 Exchange Centre 20 Bridge Street Sydney NSW 2000

Tassal Group Limited ABN 15 106 067 270 Tassal Operations Pty. Ltd. ABN 38 106 324 127 De Costi Seafoods Pty Ltd ABN 81 606 307 804 email: tassal@tassal.com.au website: www.tassal.com.au

Via e-lodgement

Strategic Growth Opportunities

Further to the announcement made by Tassal on 8 August 2018 relating to the possible purchase of an Australian aquaculture business, the ASX has requested Tassal to name the Vendors associated with this possible purchase.

Tassal advises that the Fortune Group of Companies is the vendor of the various assets associated with that business.

Tassal wishes to reiterate that the possible purchase terms are incomplete and not yet finalised. No formal binding purchase agreement has been signed and accordingly there is no certainty that a transaction will eventuate.

Tassal will keep the market informed of any material developments to this position.

Please contact Mr Mark Ryan on Phone No. 0414 729 101 for any queries.

Yours sincerely

Monika Maedler

Company Secretary

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About Tassal

Tassal Group Limited (ASX: TGR) is a vertically integrated Salmon grower and Salmon and Seafood processor, seller and marketer. The Company produces and sells premium Salmon and Seafood products for both the Australian domestic and export markets. Tassal grows delicious, fresh and healthy Atlantic Salmon in Tasmania's fresh waters and through its De Costi Seafood business sources and processes a wide range of Seafood. Tassal is committed to taking a leadership role in sustainability in aquaculture and Seafood sourcing. The company employs over 1,300 people. Visit www.tassalgroup.com.au for more information.