



31 August 2018

The Manager
ASX Market Announcements
ASX Limited
Level 4, Exchange Centre
20 Bridge Street
Sydney NSW 2000

Tassal Group Limited
ABN 15 106 067 270
Tassal Operations Pty. Ltd.
ABN 38 106 324 127
De Costi Seafoods Pty Ltd
ABN 81 606 307 804
email: tassal@tassal.com.au
website: www.tassal.com.au

Via e-lodgement

NOTICE UNDER SECTION 708A(5)(e) OF CORPORATIONS ACT

Tassal Group Limited (ASX: TGR) (TGR) gives notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (Corporations Act) that:

- (a) TGR issued 1,850,000 fully paid ordinary shares earlier this week in satisfaction of an Earn Out Amount pursuant to the Share Sale Agreement dated 1 June 2015 whereby Tassal Operations Pty Ltd purchased the De Costi Seafood business, without disclosure to investors under Part 6D.2 of the Corporations Act; and
- (b) as at the date of this notice:
 - (1) TGR has complied the provisions of Chapter 2M of the Corporations Act as they apply to TGR;
 - (2) TGR has complied with section 674 of the Corporations Act; and
 - (3) there is no “excluded information” within the meaning of sections 708A(7) and 708A(8) of the Corporations Act.

Yours faithfully,

Monika Maedler
Company Secretary