

ASX Announcement

3 September 2018

Placement of Shares

Melbourne Australia: Connexion Media Limited ("CXZ") advises that it has received subscriptions for 109.8 million new fully paid ordinary shares at \$0.006 per share (Placement) to raise up to \$658k before costs.

The Placement was made to sophisticated and professional investors, including existing shareholders, under the Company's 15% placement capacity. Westar Capital acted as Lead Manager for the Placement which received strong support.

The funds will be used for working capital to assist the Company during the development of product to service the new General Motors contract as announced on 29 August 2018.

The shares will be issued and allotted during the course of the week.

Ends

Queries:

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About Connexion Media

Connexion Media specialises in developing and commercialising smart car software apps and services for internet-connected vehicles and mobile devices. The Company is headquartered in Melbourne, Australia and currently has offices in Cambridge and Detroit.

Connexion has two core products in commercialisation, CXZ Telematics and miRoamer. CXZ Telematics is a highly sophisticated smart car solution that allows car fleet managers to manage an entire fleet of vehicles from a mobile phone or computer and deliver cost efficiencies through reduced maintenance costs. CXZ Telematics is able to track a range of real time and historical data including vehicle locations, distance travelled, fuel consumption, battery life, engine performance and absolute and average speeds travelled. It is also able to monitor driver behaviour and instantly send notifications and alarms to vehicle owners and fleet managers.

miRoamer is a next generation internet radio product that allows users to pick up radio stations from broad geographies, including international stations. miRoamer has become the world leader in internet radio technology, delivering a superior understanding of the technical, content and marketing demands of radio manufacturers and car makers alike.