

**MELBOURNE, AUSTRALIA September 3<sup>rd</sup> 2018:** Prana Biotechnology Ltd (ASX: PBT & NASDAQ: PRAN) announced that it has filed its Annual Report on Form 20-F containing audited consolidated financial statements for the year ended June 30, 2018 with the US Securities and Exchange Commission. The annual report is available on the Prana website ([www.pranabio.com](http://www.pranabio.com)). Shareholders may receive a hard copy of the annual report free of charge upon request.

The Company has also filed the XBRL interactive data file with the US Securities and Exchange Commission, which is available via the company website at: <http://pranabio.com/news/link-to-xbrl-interactive-data-30-june-2018#.W4yMF-gzaUI>

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For further information please visit the Company's web site at [www.pranabio.com](http://www.pranabio.com).

**Forward Looking Statements**

*This press release contains "forward-looking statements" within the meaning of section 27A of the Securities Act of 1933 and section 21E of the Securities Exchange Act of 1934. The Company has tried to identify such forward-looking statements by use of such words as "expects," "intends," "hopes," "anticipates," "believes," "could," "may," "evidences" and "estimates," and other similar expressions, but these words are not the exclusive means of identifying such statements. Such statements include, but are not limited to any statements relating to the Company's drug development program, including, but not limited to the initiation, progress and outcomes of clinical trials of the Company's drug development program, including, but not limited to, PBT434, and any other statements that are not historical facts. Such statements involve risks and uncertainties, including, but not limited to, those risks and uncertainties relating to the difficulties or delays in financing, development, testing, regulatory approval, production and marketing of the Company's drug components, including, but not limited to, PBT434, the ability of the Company to procure additional future sources of financing, unexpected adverse side effects or inadequate therapeutic efficacy of the Company's drug compounds, including, but not limited to, PBT434, that could slow or prevent products coming to market, the uncertainty of patent protection for the Company's intellectual property or trade secrets, including, but not limited to, the intellectual property relating to PBT434, and other risks detailed from time to time in the filings the Company makes with Securities and Exchange Commission including its annual reports on Form 20-F and its reports on Form 6-K. Such statements are based on management's current expectations, but actual results may differ materially due to various factors including those risks and uncertainties mentioned or referred to in this press release. Accordingly, you should not rely on those forward-looking statements as a prediction of actual future results.*