

Form 605Corporations Act 2001
Section 671B**Notice of ceasing to be a substantial holder**

To Company Name/Scheme Murray River Organics Group Limited

ACN/ARSN 614 651 473

1. Details of substantial holder(1)

Name Murray River Organics Group Limited

ACN/ARSN (if applicable) 614 651 473

The holder ceased to be a
substantial holder on05/09 /18

The previous notice was given to the company on

16/12 /16

The previous notice was dated

16/12 /16**2. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change(5)	Class (6) and number of securities affected	Person's votes affected
See the attached Annexure.					

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
See the attached Annexure.	

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
See the attached Annexure.	

Signatureprint name Charlie Hodgescapacity Company Secretary

sign here

Charlie Hodgesdate 05 / 09 / 2018

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 4 of the form.
- (2) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (3) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (4) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (5) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (6) The voting shares of a company constitute one class unless divided into separate classes.
- (7) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

ANNEXURE

This is the Annexure of two (2) pages referred to in Form 605 'Notice of ceasing to be a substantial holder'.

Company Name and ACN: Murray River Organics Group Limited, ACN 614 651 473

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's votes affected
05/09/2018	Melanie Alderton <Jamel Family A/C>	Release from voluntary escrow arrangements	No consideration was paid by Murray River Organics Group Limited for the relevant interest. Murray River Organics Group Limited had no right to acquire the shares that were subject to the relevant escrow arrangements.	5,524,102 ordinary shares	5,524,102
05/09/2018	Kim Sorensen <Sorensen Family A/C>	Release from voluntary escrow arrangements	No consideration was paid by Murray River Organics Group Limited for the relevant interest. Murray River Organics Group Limited had no right to acquire the shares that were subject to the relevant escrow arrangements.	5,524,102 ordinary shares	5,524,102

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Melanie Alderton <Jamel Family A/C>	Restrictions on the disposal of shares under the voluntary escrow arrangements that were disclosed in the Prospectus gave Murray River Organics Group Limited a technical 'relevant interest' in its own shares under section 608(1) of the Corporations Act. Murray River Organics Group Limited had no right to acquire these shares or to control the voting rights attaching to these shares.
Kim Sorensen <Sorensen Family A/C>	Restrictions on the disposal of shares under the voluntary escrow arrangements that were disclosed in the Prospectus gave Murray River Organics Group Limited a technical 'relevant interest' in its own shares under section 608(1) of the Corporations Act. Murray River Organics Group Limited had no right to acquire these shares or to control the voting rights attaching to these shares.

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Murray River Organics Group Limited	32 Crompton Way, Dandenong South VIC 3175
Melanie Alderton <Jamel Family A/C>	c/- 32 Crompton Way, Dandenong South VIC 3175
Kim Sorensen <Sorensen Family A/C>	c/- 32 Crompton Way, Dandenong South VIC 3175

Signature

print name Carlie Hodges capacity Company Secretary

sign here Carlie Hodges date 5 September 2018