

# Form 604

Corporations Act 2001

Section 671B

## Notice of change of interests of substantial holder

To Company Name/Scheme St Barbara Ltd  
ACN/ARSN ACN 009 165 066

### 1. Details of substantial holder (1)

Name Credit Suisse Holdings (Australia) Limited (on behalf of Credit Suisse Group AG and its affiliates)  
ACN/ARSN (if applicable) 008 496 713  
There was a change in the interests of the substantial holder on 06-Sep-2018  
The previous notice was given to the company on 11-Sep-2018  
The previous notice was dated 11-Sep-2018

### 2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous Notice		Present Notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Common Stock	67,504,801	12.97%	40,246,653	7.73%

### 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
See Annexure "A"					

### 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
See Annexure "B"					

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:


Name and ACN/ARSN (if applicable)	Nature of association
N/A	

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
See Annexure "C"	

Signature

print name	Winston Loke	capacity	Authorised Signatory
sign here		date	12-Sep-2018

## Annexure "A"

### 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
06-Sep-2018	Credit Suisse Equities (Australia) Limited	Disposed on market	13,983.00 AUD	-3,540 Common Stock	-3,540
06-Sep-2018	Credit Suisse Equities (Australia) Limited	Disposed on market	20,005.26 AUD	-5,074 Common Stock	-5,074
06-Sep-2018	Credit Suisse Equities (Australia) Limited	Disposed on market	62,046.50 AUD	-15,704 Common Stock	-15,704
06-Sep-2018	Credit Suisse Equities (Australia) Limited	Disposed on market	144,502.24 AUD	-36,619 Common Stock	-36,619
06-Sep-2018	Credit Suisse Equities (Australia) Limited	Acquired on market	428,291.35 AUD	116,707 Common Stock	116,707
06-Sep-2018	Credit Suisse Equities (Australia) Limited	Acquired on market	86,540.93 AUD	23,571 Common Stock	23,571
06-Sep-2018	Credit Suisse Equities (Australia) Limited	Acquired on market	96,720.96 AUD	26,343 Common Stock	26,343
06-Sep-2018	Credit Suisse Equities (Australia) Limited	Acquired on market	455,554.84 AUD	124,028 Common Stock	124,028
06-Sep-2018	Credit Suisse Equities (Australia) Limited	Acquired on market	121,260.85 AUD	33,164 Common Stock	33,164
06-Sep-2018	Credit Suisse Equities (Australia) Limited	Acquired on market	692,927.85 AUD	191,570 Common Stock	191,570
06-Sep-2018	Credit Suisse Equities (Australia) Limited	Stock returned under ASLA agreement	Refer to Annexure D of Notice	-2,700,000 Common Stock	-2,700,000
06-Sep-2018	Credit Suisse Equities (Australia) Limited	Stock returned under ASLA agreement	Refer to Annexure D of Notice	-16,000,000 Common Stock	-16,000,000
06-Sep-2018	Credit Suisse Equities (Australia) Limited	Stock returned under ASLA agreement	Refer to Annexure D of Notice	-2,898,815 Common Stock	-2,898,815
06-Sep-2018	Credit Suisse Securities (Europe) Limited	Stock returned under OSLA agreement	Refer to Annexure D of Notice	-280,000 Common Stock	-280,000
06-Sep-2018	Credit Suisse Securities (Europe) Limited	Stock returned under OSLA agreement	Refer to Annexure D of Notice	-52,405 Common Stock	-52,405
06-Sep-2018	Credit Suisse Securities (Europe) Limited	Stock returned under OSLA agreement	Refer to Annexure D of Notice	-121,840 Common Stock	-121,840
06-Sep-2018	Credit Suisse Securities (Europe) Limited	Stock returned under OSLA agreement	Refer to Annexure D of Notice	-829,904 Common Stock	-829,904
06-Sep-2018	Credit Suisse Securities (Europe) Limited	Stock returned under OSLA agreement	Refer to Annexure D of Notice	-372,700 Common Stock	-372,700
06-Sep-2018	Credit Suisse Securities (Europe) Limited	Stock returned under OSLA agreement	Refer to Annexure D of Notice	-559,561 Common Stock	-559,561
06-Sep-2018	Credit Suisse Securities (Europe) Limited	Stock returned under OSLA agreement	Refer to Annexure D of Notice	-156,453 Common Stock	-156,453
06-Sep-2018	Credit Suisse Securities (Europe) Limited	Stock returned under OSLA agreement	Refer to Annexure D of Notice	-1,432,745 Common Stock	-1,432,745
06-Sep-2018	Credit Suisse Securities (Europe) Limited	Stock returned under OSLA agreement	Refer to Annexure D of Notice	-40,000 Common Stock	-40,000

	Limited				
06-Sep-2018	Credit Suisse Securities (USA) LLC	Stock returned under OSLA agreement	Refer to Annexure D of Notice	-392,875 Common Stock	-392,875
06-Sep-2018	Credit Suisse Securities (USA) LLC	Stock returned under OSLA agreement	Refer to Annexure D of Notice	-374,149 Common Stock	-374,149
06-Sep-2018	Credit Suisse Securities (USA) LLC	Stock returned under OSLA agreement	Refer to Annexure D of Notice	-232,330 Common Stock	-232,330
06-Sep-2018	Credit Suisse Securities (USA) LLC	Stock returned under OSLA agreement	Refer to Annexure D of Notice	-137,006 Common Stock	-137,006
06-Sep-2018	Credit Suisse Securities (USA) LLC	Stock returned under OSLA agreement	Refer to Annexure D of Notice	-116,733 Common Stock	-116,733
06-Sep-2018	Credit Suisse Securities (USA) LLC	Stock returned under OSLA agreement	Refer to Annexure D of Notice	-95,430 Common Stock	-95,430
06-Sep-2018	Credit Suisse Securities (USA) LLC	Stock returned under OSLA agreement	Refer to Annexure D of Notice	-600,000 Common Stock	-600,000
06-Sep-2018	Credit Suisse Securities (USA) LLC	Stock returned under OSLA agreement	Refer to Annexure D of Notice	-319,648 Common Stock	-319,648

This is Annexure "A" referred to in the Form 604 "Notice of change of interests of substantial holder"

## Signature

Credit Suisse Holdings (Australia) Limited (ACN 008 496 713)

print name Winston Loke

capacity Authorised Signatory

sign here

date 12-Sep-2018



## Annexure "B"

### 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Credit Suisse Equities (Australia) Limited (ACN 068 232 708)	CS Fourth Nominees Pty Limited (ACN 069 126 432)	Credit Suisse Equities (Australia) Limited	Voting rights and right to dispose	3,093,720 Common Stock	3,093,720
Credit Suisse Securities (Europe) Limited (ARBN 099554131)	HSBC Custody Nominees (Australia) Limited (ACN 003 094 568)	Credit Suisse Securities (Europe) Limited	Holder of securities subject to an obligation to return under a securities lending agreement	2,929,039 Common Stock	2,929,039
Credit Suisse Securities (USA) LLC	HSBC Custody Nominees (Australia) Limited (ACN 003 094 568)	Credit Suisse Securities (USA) LLC	Holder of securities subject to an obligation to return under a securities lending agreement	33,500,000 Common Stock	33,500,000
Credit Suisse Funds AG	HSBC Custody Nominees (Australia) Limited (ACN 003 094 568)	Credit Suisse Funds AG	Voting rights and right to dispose	723,894 Common Stock	723,894

This is Annexure "B" referred to in the Form 604 "Notice of change of interests of substantial holder"

**Signature**

Credit Suisse Holdings (Australia) Limited (ACN 008 496 713)

print name Winston Loke

capacity Authorised Signatory

sign here

date 12-Sep-2018



## Annexure "C"

### 6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Credit Suisse Holdings (Australia) Limited (ACN 008 496 713)	Level 31, Gateway, 1 Macquarie Place, Sydney NSW 2000, Australia
Credit Suisse Equities (Australia) Limited (ACN 068 232 708)	Level 31, Gateway, 1 Macquarie Place, Sydney NSW 2000, Australia
CS Third Nominees Pty Limited (ACN 007 053 849)	Level 31, Gateway, 1 Macquarie Place, Sydney NSW 2000, Australia
Credit Suisse Fourth Nominees Pty Limited (ACN 069 126 432)	Level 31, Gateway, 1 Macquarie Place, Sydney NSW 2000, Australia
Credit Suisse Securities (USA) LLC	11 Madison Avenue, New York, NY 10010
Credit Suisse Securities (Europe) Limited (ARBN 099554131)	One Cabot Square, London, E14 4QJ
Credit Suisse Funds AG	Uetibergstrasse 231, Zurich, 8045 Switzerland

This is Annexure "C" referred to in the Form 604 "Notice of change of interests of substantial holder"

### **Signature**

Credit Suisse Holdings (Australia) Limited (ACN 008 496 713)

print name Winston Loke

capacity Authorised Signatory

**sign here**

date 12-Sep-2018




## Annexure "D"

This is Annexure "D" referred to in the Form 604 "Notice of change of interests of substantial holder"

### **Signature**

Credit Suisse Holdings (Australia) Limited (ACN 008 496 713)

print name	Winston Loke	capacity	Authorised Signatory
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sign here		date	12-Sep-2018
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**Prescribed information****Schedule**

Type of agreement	Australian Securities Lending Agreement
Parties to agreement	Credit Suisse Equities (Australia) Limited and JP Morgan Nominees (Australia) Limited
Transfer date	6-Sep-2018
Holder of voting rights	Borrower
Are there any restrictions on voting rights?	Yes
If yes, detail	Voting rights to be exercised in accordance with lender's instructions provided such instructions are received 7 days prior.
Scheduled return date (if any)	N/A
Does the borrower have the right to return early?	Yes
If yes, detail	With 2 business days prior to a notice by Midday.
Does the lender have the right to recall early?	Yes
If yes, detail	With 4 business days prior notice or earlier upon agreement
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	If an event of default occurs in respect of either the lender or the borrower, the obligation of the borrower to deliver the securities to the lender will be netted off against the obligation of the lender to return securities or cash held by the lender as collateral.



**Prescribed information****Schedule**

Type of agreement	Australian Securities Lending Agreement
Parties to agreement	Credit Suisse Equities (Australia) Limited and State Street Bank and Trust Company
Transfer date	6-Sep-2018
Holder of voting rights	Borrower
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	N/A
Does the borrower have the right to return early?	Yes
If yes, detail	At Will
Does the lender have the right to recall early?	Yes
If yes, detail	With 4 business days prior notice or earlier upon agreement
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	If an event of default occurs in respect of either the lender or the borrower, the obligation of the borrower to deliver the securities to the lender will be netted off against the obligation of the lender to return securities or cash held by the lender as collateral.

**Prescribed information****Schedule**

Type of agreement	Australian Securities Lending Agreement
Parties to agreement	Credit Suisse Equities (Australia) Limited and National Australia Bank Limited
Transfer date	12-Sep-2018
Holder of voting rights	Borrower
Are there any restrictions on voting rights?	Yes
If yes, detail	Voting rights to be exercised in accordance with lender's instructions provided such instructions are received 7 days prior
Scheduled return date (if any)	N/A
Does the borrower have the right to return early?	Yes
If yes, detail	Early return is subject to the lender's acceptance
Does the lender have the right to recall early?	Yes
If yes, detail	With 4 business days prior notice or earlier upon agreement.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	If an event of default occurs in respect of either the lender or the borrower, the obligation of the borrower to deliver the securities to the lender will be netted off against the obligation of the lender to return securities or cash held by the lender as collateral.

**Prescribed information****Schedule**

Type of agreement	Overseas Securities Lending Agreement
Parties to agreement	Credit Suisse Securities (Europe) Limited and JPM Chase Bank, London
Transfer date	6-Sep-2018
Holder of voting rights	Borrower
Are there any restrictions on voting rights?	Yes
If yes, detail	Voting rights to be exercised in accordance with lender's instructions provided such instructions are received 7 days prior.
Scheduled return date (if any)	N/A
Does the borrower have the right to return early?	Yes
If yes, detail	At Will
Does the lender have the right to recall early?	Yes
If yes, detail	With 4 business days prior notice or earlier upon agreement.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	If an event of default occurs in respect of either the lender or the borrower, the obligation of the borrower to deliver the securities to the lender will be netted off against the obligation of the lender to return securities or cash held by the lender as collateral.

**Prescribed information****Schedule**

Type of agreement	Overseas Securities Lending Agreement
Parties to agreement	Credit Suisse Securities (Europe) Limited and HSBC Bank
Transfer date	6-Sep-2018
Holder of voting rights	Borrower
Are there any restrictions on voting rights?	Yes
If yes, detail	Voting rights to be exercised in accordance with lender's instructions provided such instructions are received 5 days prior.
Scheduled return date (if any)	N/A
Does the borrower have the right to return early?	Yes
If yes, detail	At Will
Does the lender have the right to recall early?	Yes
If yes, detail	With 4 days prior written notice or earlier upon agreement
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	If an event of default occurs in respect of either the lender or the borrower, the obligation of the borrower to deliver the securities to the lender will be netted off against the obligation of the lender to return securities or cash held by the lender as collateral.

**Prescribed information****Schedule**

Type of agreement	Overseas Securities Lending Agreement
Parties to agreement	Credit Suisse Securities (Europe) Limited and Dresdner Bank AG
Transfer date	6-Sep-2018
Holder of voting rights	Borrower
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	N/A
Does the borrower have the right to return early?	Yes
If yes, detail	At Will
Does the lender have the right to recall early?	Yes
If yes, detail	With 4 business days prior notice or earlier upon agreement.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	If an event of default occurs in respect of either the lender or the borrower, the obligation of the borrower to deliver the securities to the lender will be netted off against the obligation of the lender to return securities or cash held by the lender as collateral.

**Prescribed information****Schedule**

Type of agreement	Overseas Securities Lending Agreement
Parties to agreement	Credit Suisse Securities (USA) LLC Limited and JP Morgan Chase Bank, NY
Transfer date	6-Sep-2018
Holder of voting rights	Borrower
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	N/A
Does the borrower have the right to return early?	Yes
If yes, detail	At Will
Does the lender have the right to recall early?	Yes
If yes, detail	With 4 business days prior notice or earlier upon agreement
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	If an event of default occurs in respect of either the lender or the borrower, the obligation of the borrower to deliver the securities to the lender will be netted off against the obligation of the lender to return securities or cash held by the lender as collateral.

**Prescribed information****Schedule**

Type of agreement	Overseas Securities Lending Agreement
Parties to agreement	Credit Suisse Securities (USA) LLC and Deutsche Bank AG
Transfer date	06-Sep-2018
Holder of voting rights	Borrower
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	N/A
Does the borrower have the right to return early?	Yes
If yes, detail	At Will
Does the lender have the right to recall early?	Yes
If yes, detail	With 4 business days prior notice or earlier upon agreement.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	If an event of default occurs in respect of either the lender or the borrower, the obligation of the borrower to deliver the securities to the lender will be netted off against the obligation of the lender to return securities or cash held by the lender as collateral.

**Prescribed information****Schedule**

Type of agreement	Overseas Securities Lending Agreement
Parties to agreement	Credit Suisse Securities (USA) LLC Limited and ESEC Lending
Transfer date	6-Sep-2018
Holder of voting rights	Borrower
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	N/A
Does the borrower have the right to return early?	Yes
If yes, detail	At Will, unless Borrower and Lender agree to the contrary.
Does the lender have the right to recall early?	Yes
If yes, detail	With 4 business days prior notice or earlier upon agreement
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	If an event of default occurs in respect of either the lender or the borrower, the obligation of the borrower to deliver the securities to the lender will be netted off against the obligation of the lender to return securities or cash held by the lender as collateral.