

Market Announcement

14 September 2018

Impression Healthcare Limited (ASX: IHL) - Trading Halt

Description

The securities of Impression Healthcare Limited ('IHL') will be placed in trading halt at the request of IHL, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Tuesday, 18 September 2018 or when the announcement is released to the market.

Issued by

Kate Kidson

Principal Adviser, Listings Compliance (Melbourne)





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Dear Kate,

Impression Healthcare Limited - Request for Trading Halt

Impression Healthcare Limited ('Impression' or 'Company') requests an immediate trading halt pending the release of an announcement in relation to the following matters:

- A letter of intent and binding exclusivity agreement with a biotechnology and pharmaceutical company focused on research, development and production of cannabinoid-based therapeutic products; including oral health products.
- A material capital raise; including the initiation of a rights issue.

The trading halt will end on release of the announcement expected to occur no later than Tuesday 18 September 2018. The Company is not aware of any reason why the trading halt should not be granted.

Yours sincerely,

Glenn Fowles

Company Secretary

Impression Healthcare Limited