

SWITZER FINANCIAL GROUP

ABN 24 112 294 649

Switzer FINANCIAL GROUP

INVESTMENTS - ADVICE - SMSF - HOME LOANS

Office address: Level 4, 10 Spring Street, Sydney NSW 2000

Postal address: GPO Box 4015 SYDNEY NSW 2001

☎ +61 2 9293 0900 | 📠 +61 2 9222 1456

18 September 2018

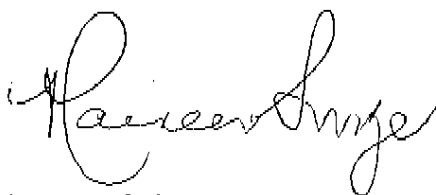
The Manager
Market Announcements Office
ASX Limited
By fax: 1300 135 638

Dear Sir/Madam,

Contango Asset Management Limited ACN 080 277 998 (ASX:CGA)
Notice of change of interests of substantial holder (Form 604)

In accordance with section 671B of the Corporations Act 2001 (Cth), please find attached a Form 604 in relation to shares in Contango Asset Management Limited ACN 080 277 998 (ASX:CGA) lodged on behalf of Switzer Financial Group and Related Parties.

Yours faithfully,



Maureen Switzer
Director

Form 603Corporations Act 2001
Section 671B**Notice of initial substantial holder****To Company Name/Scheme** Contango Asset Management Limited (ASX code: CGA)**ABN** 080 277 998**Details of substantial holder****Name** Switzer Financial Group Pty Limited and the persons listed in Annexure 1**ACN** 112 294 649

The holder became a substantial holder on 14/09/2018.

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

| Class of Securities | Number of Securities | Person's Votes | Voting Power |
|----------------------------|-----------------------------|-----------------------|---------------------|
| Ordinary Shares | 7,378,251 | 7,378,251 | 15% |

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

| Holder of relevant interest | Nature of relevant interest (7) | Class and Number of Securities |
|--|--|---------------------------------------|
| Switzer Financial Group Pty Ltd ACN 112 294 649 | Holder of securities | 6,166,668 ordinary shares |
| Mr Peter William Switzer & Mrs Maureen Elizabeth Switzer | Controlling interest in Switzer Financial Group Pty Ltd and joint registered holder of 576,817 shares | 6,743,485 ordinary shares |
| Martin Francis Switzer | Indirect/passive in Switzer Financial Group Pty Ltd Controlling Interest in Barcom Holdings Pty Ltd Joint registered holder of 576,817 shares | 7,058,138 ordinary shares |
| Paul Gordon Rickard | Controlling interest in Switzer Financial Group Pty Ltd Registered holder of 166,666 shares Controlling interest in Rickard Super Fund Pty Ltd that holds 198,448 shares | 8,531,782 ordinary shares |

2/4

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

| Holder of Relevant Interest | Registered Holder of Securities | Person entitled to be registered holder | Class and Number of Securities |
|--|---|---|--------------------------------|
| Switzer Financial Group Pty Ltd Peter William Switzer Maureen Elizabeth Switzer Martin Francis Switzer Paul Gordon Rickard | Switzer Financial Group Pty Ltd | Switzer Financial Group Pty Ltd | 6,166,668 ordinary shares |
| | Martin Francis Switzer | Martin Francis Switzer | 20,000 ordinary shares |
| | Peter William Switzer, Maureen Elizabeth Switzer & Martin Francis Switzer | Peter William Switzer, Maureen Elizabeth Switzer & Martin Francis Switzer | 576,817 ordinary shares |
| | Barcom Holdings Pty Ltd ACN 613 555 847 | Barcom Holdings Pty Ltd ACN 613 555 847 | 249,652 ordinary shares |
| | Paul Gordon Rickard | Paul Gordon Rickard | 166,666 ordinary shares |
| | Rickard Super Fund Pty Ltd ACN 142 194 750 | Rickard Super Fund Pty Ltd ACN 142 194 750 | 198,448 ordinary shares |

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

| Holder of Relevant Interest | Date of Acquisition | Consideration | Number of Ordinary Shares |
|---------------------------------|---------------------|--|---------------------------|
| Switzer Financial Group Pty Ltd | 14 September 2018 | Shares issued at an issue price of \$0.40 per share pursuant to the terms of a share sale agreement with the Company | 6,166,668 |

6. Associates

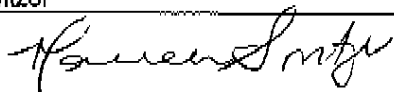
The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

| Name | Nature of association |
|--|--|
| Switzer Financial Group Pty Ltd | Switzer Financial Group Pty Ltd is jointly controlled by Peter and Maureen Switzer and Paul Rickard |
| Peter Switzer, Maureen Switzer, Martin Switzer | These persons are direct family members |
| Paul Rickard | Paul Rickard has a controlling interest in Switzer Financial Group Pty Ltd and is a controller of Rickard Super Fund Pty Ltd |
| Martin Switzer | Has a passive/indirect interest in Switzer Financial Group and is a controller of Barcom Holdings Pty Ltd |


7. Addresses

The addresses of persons named in this form are as follows:

| Name | Address |
|-----------------------------------|-----------------------------------|
| Switzer Financial Group Pty Ltd | Level 4, 10 Spring St Sydney 2000 |
| Peter Switzer and Maureen Switzer | 47 Jersey Rd Woollahra 2025 |
| Paul Rickard | 22 Bunyana Ave Wahroonga 2076 |
| Martin Switzer | 8 Jersey Rd Paddington 2021 |

Signature 

Print name MAUREEN SWITZER capacity DIRECTOR, SWITZER FINANCIAL GROUP

Sign here  date 18 SEPTEMBER 2018

Annexure 1 : Substantial Holders

Switzer Financial Group Pty Ltd ACN 112 294 649

Peter William Switzer

Maureen Elizabeth Switzer

Martin Francis Switzer

Paul Gordon Rickard