CYBG PLC
(Company)

LEI: 213800ZK9VGCYYR6O495

20 September 2018

Rule 2.9 Announcement

In accordance with Rule 2.9 of the City Code on Takeovers and Mergers, the Company confirms that, as at close of business on 20 September 2018, it had 886,079,959 ordinary shares of 10 pence each in issue (held as ordinary shares and CHESS Depositary Interests (CDIs) (each CDI representing 1 ordinary share)).

The ordinary shares are admitted to trading on the main market for listed securities of the London Stock Exchange plc with the International Securities Identification Number (ISIN) GB00BD6GN030.

The CDIs are admitted to trading on the Australian Securities Exchange with the ISIN AU000000CYB7.

The Company holds no shares in treasury.

For further information, please contact:

Investors and Analysts	
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CYBG PLC is registered in England and Wales (company number: **09595911**) and as a foreign company in Australia (**ARBN 609 948 281**) and has its registered office at 20 Merrion Way, Leeds, West Yorkshire LS2 8NZ