



ASX Announcement

25 September 2018

State Revenue Office of Victoria - Notice of Assessment

Viva Energy REIT (ASX:VVR) refers to the announcement made by Viva Energy Group Limited (ASX:VEA) earlier today.

VVR has received an assessment from the State Revenue Office of Victoria (**SRO**), for an amount of approximately AUD\$31.2million, payable in October 2018. The assessment is in relation to the transfer of various properties effected shortly prior to the completion of the Viva Energy REIT Initial Public Offer (**Viva Energy REIT IPO**), in August 2016. Pursuant to the arrangements entered into between Viva Energy REIT and Viva Energy Australia at the time, which were disclosed in the PDS and Prospectus of Viva Energy REIT dated 22 July 2016 and the prospectus of VEA dated 20 June 2018, any such costs must be payable by Viva Energy Australia under the Restructure Implementation Deed.

As the costs are not payable by Viva Energy REIT, no material impact on its business is anticipated.

About Viva Energy REIT

Viva Energy REIT is Australia's largest listed REIT owning solely service station properties with a high quality portfolio of service stations across all Australian States and Territories. Viva Energy REIT's objective is to maximize the long-term income and capital returns from its ownership of the portfolio for the benefit of all security holders.

Viva Energy REIT is a stapled entity comprising one share in Viva Energy REIT Limited (ABN 35 612 986 517) and one unit in the Viva Energy REIT Trust (ARSN 613 146 464). This ASX announcement is prepared for information purposes only and is correct at the time of release to the ASX. Factual circumstances may change following the release of this announcement.

Please refer to VVR website for further information <https://www.vivaenergyreit.com.au/Investors/>.

END

For further information please contact:

Margaret Kennedy

Managing Director

Viva Energy REIT

T +613 8823 4444

E margaret.kennedy@vivaenergy.com.au

Cameron Sinclair

Investor Relations

Viva Energy REIT

T +613 8823 4811

E Cameron.sinclair@vivaenergy.com.au