

Rights Issue Timetable Adjustment

Impression Healthcare Limited (ASX: "IHL") wishes to advise the market of an amendment to the Rights Issue indicative timetable announced on 19th September 2018.

In the indicative timetable on Page 5 of the Rights Issue Prospectus, the date ascribed for:

"Securities quoted on a deferred settlement basis 19 October 2018"

has been amended to:

"Securities quoted on a deferred settlement basis 18 October 2018"

There are no other changes to the timetable as stated.

END