

Appendix 3X

Initial Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available.
Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/9/2001.

Name of entity	GOLDEN MILE RESOURCES LTD
ABN	35 614 538 402

We (the entity) give ASX the following information under listing rule 3.19A.1 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Lachlan REYNOLDS
Date of appointment	23 September 2018

Part 1 - Director's relevant interests in securities of which the director is the registered holder

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Number & class of securities
Nil

+ See chapter 19 for defined terms.

Part 2 – Director's relevant interests in securities of which the director is not the registered holder

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Name of holder & nature of interest	Number & class of Securities
Note: Provide details of the circumstances giving rise to the relevant interest. N/A	Nil

Part 3 – Director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	Executive Employment Agreement.
Nature of interest	Agreement to issue unlisted options.
Name of registered holder (if issued securities)	To be issued to Lachlan Reynolds or his nominee.
No. and class of securities to which interest relates	Agreement to issue 1,500,000 unlisted options exercisable within five (5) years of the date of issue of the options. The Exercise price for 1,000,000 of the unlisted options will be 150% of the 30-day VWAP from the date of issue of the options. The Exercise price for 500,000 of the unlisted options will be 200% of the 30-day VWAP from the date of issue of the options.

+ See chapter 19 for defined terms.