



## **Market Release | 26 September 2018**

# **Auckland Airport announces interest rate for retail bond issue**

Following the successful bookbuild process for its bond offer, Auckland International Airport Limited announced today that the offer had closed and NZ\$150 million had been allocated to the participants (or their clients) in the bookbuild process. There was no public pool for the offer.

The interest rate for the fixed rate bonds will be 3.51 per cent per annum, which reflects a margin of 0.95 per cent over the underlying swap rate. The bonds will be issued on 10 October 2018 and will mature on 10 October 2024. The bonds are expected to be quoted on the NZX Debt Market.

An updated terms sheet for the issue is attached.

### **Ends**

For assistance, please contact:

Campbell De Morgan  
Treasury Specialist  
+64 9 255 9029  
[campbell.demorgan@aucklandairport.co.nz](mailto:campbell.demorgan@aucklandairport.co.nz)

**ANZ Bank New Zealand Limited**  
0800 269 476

**Westpac Banking Corporation (ABN 33 007 457 141) (acting through its New Zealand branch)**  
0800 942 822