

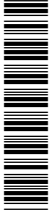


Healthscope

ABN 65 144 840 639

HSO

MR SAM SAMPLE
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THE SAMPLE HILL
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SAMPLEVILLE VIC 3030



Dear Shareholder,

I have the pleasure of inviting you to attend Healthscope Limited's 2018 Annual General Meeting (AGM) and enclose the Notice of Meeting which sets out the business to be conducted.

The AGM will be held at the Sheraton Melbourne Hotel, 27 Little Collins St, Melbourne Victoria on Wednesday, 31 October 2018 at 10 am (Melbourne time).

Importantly, the AGM is an opportunity for shareholders to hear Directors' comments, ask questions about Company performance and receive the Financial Report for the year ended 30 June 2018.

We only send an Annual Report in hard copy to members who have requested it. The Annual Report is available to shareholders in electronic form at <http://www.healthscope.com.au/investor-centre>.

If you are unable to attend the AGM, I encourage you to complete the proxy form accompanying the Notice of Meeting so that your votes can be represented. The completed form must be received by 10 am (Melbourne time) on Monday, 29 October 2018.

Please bring this letter with you if you are planning to attend the meeting, it will assist with registration.

To assist us with moving towards more electronic communication, we would encourage any shareholders who have internet access to update your current securityholder information (particularly your e-mail address) at www.computershare.com.au/easyupdate/HSO.

The Easy Update service is fast, secure and will ensure you receive your company information on a timely basis in the future. When accessing the secure Easy Update website you will need your SRN/HIN which is located at the top of your proxy. For security reasons please keep this information confidential.

Yours sincerely,

Paula J. Dwyer
Chairman