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3D Oil Limited

ASX Release

28 September 2018

Notification of SPP closure

- Strong shareholder response to SPP with applications exceeding the target amount
- SPP to raise A\$0.5 million closed on 26 September 2018
- Successful SPP follows completion of the recent, oversubscribed A\$2.5m placement to sophisticated and institutional investors

3D Oil Limited (ASX: TDO, “3D Oil” or the “Company”) is pleased to advise its Share Purchase Plan (“SPP”) announced to the market on 5 September 2018 has now closed with applications from eligible shareholders exceeding the target amount of A\$0.5m.

The Directors of 3D Oil would like to thank existing shareholders for their continued support. A key intention of the SPP was to provide existing shareholders with an opportunity to increase their shareholding in the Company, on the same terms as the successful recent share placement to institutional and professional investors.

3D Oil received total applications for 4,374,170 shares at an issue price of A\$0.115. The Board of 3D Oil is pleased to report that it will accept all applications. Accordingly, 4,374,170 new securities will be allotted and issued under the SPP at A\$0.115 per share to raise A\$503,030. This amount is additional to A\$2.5m raised through the recent share placement.

Allotment of the new securities is scheduled for Wednesday, 3 October 2018.

The new shares issued under the SPP will be issued on the same terms as, and will rank equally with, existing 3D Oil shares.

For further information please contact:

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