

**ASX ANNOUNCEMENT**

**1<sup>st</sup> October 2018**

**Dividend Reinvestment Plan – Pricing of New Securities**

Capitol Health Limited (**Capitol** or the **Company**) (ASX: CAJ) advises that the Record Date for entitlement to the Company's Final Dividend (**Dividend**) of \$0.004 (0.4 cent) per share was Thursday, 27 September 2018 (**Record Date**). The Dividend will be paid to all eligible shareholders on Thursday, 25 October 2018.

The Company confirms that the Dividend Reinvestment Plan (**DRP**) is in operation for this Dividend, however no discount will be applied in calculating the price per share.

Capitol advises that the price of new securities to be issued under the **DRP** is \$0.281 (28.1 cents) per share. This has been calculated based on the Company's 30 Trading Day Volume Weighted Average Price up to and including the Record Date.

The last date for receipt of elections to participate in the **DRP** for this Dividend is Friday, 12 October 2018.

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For further information, please contact:

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**About Capitol Health**

Capitol Health is a leading provider of diagnostic imaging and related services to the Australian healthcare market. Headquartered in Melbourne, Victoria, the Company owns and operates clinics throughout Victoria, Tasmania, and Western Australia. The Company's operational focus is on delivering a community-based infrastructure for radiologists and related medical practitioners to deliver optimal, efficient, accurate healthcare service outcomes for patients.

Capitol also has an investment in diagnostic imaging artificial intelligence through Enlitic Inc in the US, and a Joint Venture with CITIC Pharmaceutical (Shenzhen) Co., Ltd ("CITIC Pharmaceutical") to provide consulting and clinic management services across mainland China.