

ASX ANNOUNCEMENT

1st October 2018

Change of Director's Interest Notice for Managing Director & CEO

Capitol Health Limited (**Capitol** or the **Company**) (ASX: CAJ) advises the attached Appendix 3Y is notice by Managing Director & Chief Executive Officer, Mr Andrew Harrison of certain dealings in Capitol securities.

Mr Andrew Harrison has advised that:

- Following the release of Capitol's FY18 end of financial year results and being an open trading period, he had elected to exercise 10,000,000 Options into Fully Paid Ordinary Shares (**Shares**) in the Company as previously granted to him and announced on 11 November 2016;
- A portion of Shares were sold on-market to fund the cost of exercising the 10,000,000 Options; and
- The transaction saw Mr Harrison materially increase his stake in Capitol and he has no near-term plans to sell any further Capitol Shares.

The attached Appendix 3Y discloses the transactions referred to above.

For further information, please contact:

Company

Andrew Harrison

CEO

(03)9348 3333

investors@capitolhealth.com.au

About Capitol Health

Capitol Health is a leading provider of diagnostic imaging and related services to the Australian healthcare market. Headquartered in Melbourne, Victoria, the Company owns and operates clinics throughout Victoria, Tasmania, and Western Australia. The Company's operational focus is on delivering a community-based infrastructure for radiologists and related medical practitioners to deliver optimal, efficient, accurate healthcare service outcomes for patients.

Capitol also has an investment in diagnostic imaging artificial intelligence through Enlitic Inc in the US, and a Joint Venture with CITIC Pharmaceutical (Shenzhen) Co., Ltd ("CITIC Pharmaceutical") to provide consulting and clinic management services across mainland China.

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*Information or documents not available now must be given to ASX as soon as available.
Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

Name of entity	Capitol Health Limited
ABN	84 117 391 812

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Andrew Harrison
Date of last notice	4 December 2017

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct and Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Mr Andrew D Harrison & Mrs Katrina E Harrison <Harrison Super Fund A/C> Mr Harrison is joint trustee and a beneficiary of the Harrison Super Fund. Relentless Corporation Pty Ltd <Sun Tzu A/C> Mr Harrison is a Director and beneficiary of the entity.
Date of change	(a) 24 September 2018 (b) 28 September 2018
No. of securities held prior to change	Direct 1 fully paid ordinary share 10,000,000 unlisted options, exercisable at \$0.1785 (17.85 cents) per option, expiring 17 November 2020 1,695,062 unlisted performance rights Indirect 3,575,772 fully paid ordinary shares
Class	Fully paid ordinary shares

+ See chapter 19 for defined terms.

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Number acquired	(a) 10,000,000 fully paid ordinary shares
Number disposed	(b) 6,505,850 fully paid ordinary shares
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	\$1,788,095.19
No. of securities held after change	<p>Direct</p> <p>1 fully paid ordinary share</p> <p>1,695,062 unlisted performance rights</p> <p>Indirect</p> <p>Mr Andrew D Harrison & Mrs Katrina E Harrison <Harrison Super Fund A/C></p> <p>3,575,772 fully paid ordinary shares</p> <p>Relentless Corporation Pty Ltd <Sun Tzu A/C></p> <p>3,494,150 fully paid ordinary shares</p>
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	<p>(a) Exercise of 10,000,000 unlisted options exercisable at \$0.1785 (17.85 cents) per option in accordance with the approved Capitol Health Employee Incentive Plan Rules.</p> <p>(b) On-market trade to satisfy the cost of exercising 10,000,000 unlisted options pursuant to Mr Harrison's participation in the Capitol Health Employee Incentive Plan.</p>

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of “notifiable interest of a director” should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	N/A

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Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺ closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

⁺ See chapter 19 for defined terms.