

ASX ANNOUNCEMENT

1st October 2018

Notification of Cancellation of Shares – Form 484

In accordance with Listing Rule 3.8A, Capitol Health Limited (the **Company**) (ASX: CAJ) provides the attached copy of ASIC Form 484 notifying the cancellation of 4,235,614 fully paid ordinary shares bought back under the Company's on-market share buy-back.

For further information, please contact:

Company

Andrew Harrison

CEO

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About Capitol Health

Capitol Health is a leading provider of diagnostic imaging and related services to the Australian healthcare market. Headquartered in Melbourne, Victoria, the Company owns and operates clinics throughout Victoria, Tasmania, and Western Australia. The Company's operational focus is on delivering a community-based infrastructure for radiologists and related medical practitioners to deliver optimal, efficient, accurate healthcare service outcomes for patients.

Capitol also has an investment in diagnostic imaging artificial intelligence through Enlitic Inc in the US, and a Joint Venture with CITIC Pharmaceutical (Shenzhen) Co., Ltd ("CITIC Pharmaceutical") to provide consulting and clinic management services across mainland China.

Change to company details

Company details

Company name

CAPITOL HEALTH LIMITED

Australian Company Number (ACN)

117 391 812

Lodgement details

Who should ASIC contact if there is a query about this form?

Name

LEYDIN FREYER CORP PTY LTD

Signature

This form must be signed by a current officeholder of the company.

I certify that the information in this form is true and complete

Name

MELANIE JAYE LEYDIN

Capacity

Secretary

Signature

Date signed

01-10-2018

C1 Cancellation of shares

Reason for cancellation

Shares cancellation details

Reason for cancellation

**ss.257H(3) Share buyback - Minimum holding
buy-back only**

The cancelled shares are listed below:

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)	
ORD	4235614	1203723.57	

Earliest Date of
cancellation

06-09-2018

C3 Change to share structure

The updated details for this changed share class are shown in the table below.

Share class code	Full title if not standard	Total number of shares	Total amount paid on these shares	Total amount unpaid on these shares
ORD	ORDINARY SHARES	801728585	127433448.04	0.00

Earliest date of
change

06-09-2018