

ASX Announcement

Millennium Services Group Limited (ASX: MIL)

3 October 2018

Section 249D Notice and Resignation of Directors

Shareholder requisition of Extraordinary General Meeting

Millennium Services Group Limited (**Millennium** or the **Company**) (ASX: MIL) advises that it received a notice on 2 October 2018 (**Notice**) under section 249D of the *Corporations Act 2001* (C'th) (**Act**) from Tomi-Sasha Holdings Pty Ltd, a major shareholder holding more than 5% of the votes which may be cast at a general meeting of the Company.

The Notice requests that the Company hold an extraordinary general meeting of shareholders to consider ordinary resolutions to remove Mr Peter Anderson as a Director, and to remove any person appointed as Director of the Company between the date of the Notice and the close of the general meeting requisitioned by the Notice.

Under section 249D of the Act, the Directors must call and arrange to hold a general meeting on the request of members with at least 5% of the votes that may be cast at the general meeting. Directors must call the meeting within 21 days after the request is given to the company, and the meeting is to be held not later than 2 months after the Notice has been received.

Resignation of Directors and appointment of Chairman

In the interests of maintaining Board stability, minimising unnecessary disruption to the Company's operations, and avoiding uncertainty and costs associated with convening an extraordinary general meeting, Mr Peter Anderson (Chairman) has resigned as Director, effective immediately.

Consequently, Ms Sally McCutchan and Mr Stephen Williams have also resigned as Directors of Millennium, effective immediately. The Board would like to acknowledge its appreciation for the contribution of Peter Anderson, Sally McCutchan and Stephen Williams to the Company.

The Board has appointed Mr Roger Smeed as interim Chairman of the Company. Mr Smeed, who was appointed as Director on 27 September 2018, will offer himself for election as Director at Millennium's upcoming Annual General Meeting. Subject to shareholder approval of his election, Mr Smeed will continue in the role of Chairman after close of the AGM.

Withdrawal of s249D Notice

Following Mr Anderson's resignation as Director, the requisitioning shareholder has withdrawn the Notice. Accordingly, the Company will not be required to convene an extraordinary general meeting to propose the requisitioning shareholder's resolutions.

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