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Response to Australian Financial Review speculation

Murray River Organics Group Limited (ASX:MRG) ("**Company**") notes the speculation in this morning's Australian Financial Review Street Talk regarding a potential equity raising.

As previously disclosed to the market, the Company has been considering a \$30 million capital raise to recapitalise the business and execute the turnaround strategy.

The Company is proposing to undertake the equity raising by way of an accelerated renounceable entitlement offer. At this stage, the pricing and underwriting referred in the article have not been finalised.

The Company will update the market in due course in accordance with its continuous disclosure obligations.

Investors / Media

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Murray River Organics Group Limited (ASX: MRG) is a leading Australian producer, manufacturer, marketer and seller of certified organic, natural and better-for-you food products. We service the organic, natural and healthy food and snack market globally. For further information please visit www.murrayriverorganics.com.au

Certifications

