5 October 2018

The Manager
Market Announcements Office
ASX Limited

Dear Sir/Madam

ASX Announcement

Completion of Entitlement Offer

Funtastic Limited (**Company**) advises that the $7.0 underwritten 1-for-1 non-renounceable entitlement offer (**Entitlement Offer**) announced on 13 September 2018 closed on 2 October 2018.

Applications were received under the Entitlement Offer for 54,169,620 fully paid ordinary shares (**New Shares**) for a total subscription amount of approximately $3.25m.

As required by paragraph 3 of Appendix 7A of the ASX Listing Rules, the Company advises that there was a shortfall in subscriptions of 62,418,827 Shares (**Shortfall Shares**). The underwriters to the Entitlement Offer have been advised of the number of Shortfall Shares.

It is expected that the New Shares and the Shortfall Shares will be issued on 9 October 2018.

For more information, please contact:

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Important Information