Market Announcement



10 October 2018

Byron Energy Limited (ASX: BYE) – Trading Halt

Description

The securities of Byron Energy Limited ('BYE') will be placed in trading halt at the request of BYE, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Friday, 12 October 2018 or when the announcement is released to the market.

Issued by

Todd Lewis Adviser, Listings Compliance (Melbourne)



10 October 2018

Mr Todd Lewis Adviser, Listings Compliance (Melbourne) ASX Compliance Pty Limited Level 4, North Tower, 525 Collins Street Melbourne MELBOURNE VIC 3000

Dear Todd

Re: BYE - Request for Trading Halt

Pursuant to ASX Listing Rule 17.1, Byron Energy Limited (**ASX: BYE**) (**the Company**) requests a halt in trading of its securities effective immediately.

The Company provides the following information in accordance with ASX Listing Rule 17.1:-

(a) the reason for the trading halt is that the Company expects to make an announcement in relation to progress at Byron operated Weiss-Adler, et. al. No. 1 well;

(b) the trading halt should remain in place until the earlier of commencement of trading on Friday12 October 2018 or when the announcement is made; and

(c) the Company is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market about the trading halt.

Yours sincerely,

N. Tiliperic

Nick Filipovic Chief Financial Officer & Company Secretary