

# Market Announcement

12 October 2018

## Updated Notice - Security Matters Limited (ASX: SMX) – Admission and Commencement of Official Quotation

### Description

Security Matters Limited ('SMX') was admitted to the Official List of ASX Limited ('ASX') on Thursday, 11 October 2018.

Official quotation of SMX's ordinary fully paid shares will commence at 11.00am AEDT on Monday, 15 October 2018.

SMX raised \$6,000,000 pursuant to the offer under its replacement prospectus dated 7 August 2018 ('Replacement Prospectus') and its supplementary prospectus dated 10 August 2018 by the issue of 30,000,000 fully paid ordinary shares at \$0.20 per share.

**The notice is updated to amend the number of quoted securities, voluntary restricted securities and the information on other securities not quoted.**

### Quotation information

<b>Quoted Securities:</b>	54,126,645
<b>ASX Code:</b>	SMX
<b>Time:</b>	11.00am AEDT
<b>Date:</b>	Monday, 15 October 2018
<b>ASX Trade Abbreviation:</b>	S-MATTERS
<b>ISIN:</b>	AU0000021214
<b>Home Branch:</b>	Melbourne
<b>Industry Classification:</b>	Technology
<b>Registered Office:</b>	Holding Redlich Lawyers Address: Level 8, 555 Bourke Street, Melbourne VIC 3000 Phone: 03 8689 9997 Email: <a href="mailto:yonatan@securitymattersltd.com">yonatan@securitymattersltd.com</a> and <a href="mailto:markl@mertons.com.au">markl@mertons.com.au</a>
<b>Company Secretary:</b>	Mark Licciardo
<b>Share Registry:</b>	Boardroom Pty Limited Address: Level 12, 225 George Street, Sydney NSW 2000 Phone: 1300 737 760 Email: <a href="mailto:enquiries@boardroomlimited.com.au">enquiries@boardroomlimited.com.au</a>
<b>Balance Date:</b>	31 December
<b>CHESS:</b>	Participating. CHESS and Issuer Sponsored.
<b>Place of Incorporation:</b>	Victoria

<b>Dividend Policy:</b>	See section 10.22 of the Replacement Prospectus
<b>Activities:</b>	Owns and commercialises technology to permanently and irrevocably 'mark' any object either liquid, solid or gas, allowing identification, proof of authenticity, tracking supply chain movements and quality assurance for countless products in virtually every industry,
<b>Lead Manager:</b>	RM Corporate Finance
<b>Underwriter:</b>	N/A
<b>ASX Restricted Securities:</b>	<p>40,107,753 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow for 24 months from the date of commencement of Official Quotation.</p> <p>3,265,603 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow for 12 months from the date of issue (being 27 June 2018).</p> <p>19,755,035 options exercisable at \$0.20 expiring 15 October 2023 classified by ASX as restricted securities to be held in escrow for 24 months from the date of commencement of Official Quotation.</p> <p>5,515,293 options exercisable at \$0.30 expiring 15 October 2021 classified by ASX as restricted securities to be held in escrow for 24 months from the date of commencement of Official Quotation.</p>
<b>Voluntarily Restricted Securities:</b>	N/A
<b>Other Securities Not Quoted:</b>	<p>1,510,070 options exercisable at \$0.30 expiring 15 October 2023 to be held in escrow for 24 months from the date of commencement of Official Quotation.</p> <p>6,540,759 options exercisable at \$0.30 expiring 1 September 2023 to be held in escrow for 24 months from the date of commencement of Official Quotation</p>

### What do I need to do and by when?

Please refer to SMX's Replacement Prospectus.

### Need more information?

For further information, please refer to the Company's replacement prospectus dated 7 August 2018 as varied by the supplementary prospectus dated 10 August 2018.

### Disclaimer

Please refer to the following [disclaimer](#).

### Issued by

**Jon Chow**

Adviser, Listings Compliance (Melbourne)