



15 October 2018

ASX ANNOUNCEMENT

SECURITY MATTERS LIMITED (ASX: SMX)

STATEMENT OF 20 LARGEST SHAREHOLDERS

The following information is required to be provided to ASX Limited (**ASX**) for release to the market in connection with the admission to the official list of, and official quotation of, fully paid ordinary shares in Security Matters Limited (ACN 626 192 998) (**Company**).

Unless otherwise defined in this announcement, capitalised terms used in this announcement have the meaning given to them in the Prospectus dated 24 July 2018 (as varied by the Replacement Prospectus dated 7 August 2018) (**Replacement Prospectus**) and the Supplementary Prospectus dated 10 August 2018 (**Supplementary Prospectus**).

The statement setting out the names of the 20 largest holders of each class of securities (which is appended to the pre quotation disclosure notice) has since been updated and is set out in the Annexure to this announcement.

Signed for and on behalf of the Board

A handwritten signature in black ink, appearing to read "Mark Licciardo", with a stylized flourish at the end.

Mark Licciardo
Company Secretary

Top 20 Holdings

Security Matters Ltd

11-10-2018



Security Classes

- Fully Paid Ordinary Shares
- Fully Paid Ordinary Shares ASX Escrowed 12 Months from Issue
- Fully Paid Ordinary Shares ASX Escrowed 24 Months from Quotation
- Fully Paid Ordinary Shares Vol Escrow 12 Mths from 27-06-18
- Fully Paid Ordinary Shares Vol Escrow 24 Mths from Quotation

Holder Name	Securities	%
Group - KIBBUTZ KETURA	20,242,081	20.761%
DEGANIA A BUSINESS AGRICULTURAL COOPERATIVE SOCIETY LTD	10,544,617	10.815%
Group - BENGUY ESCROW COMPANY LTD	6,564,328	6.733%
CAPE BOUVARD EQUITIES PTY LTD	4,000,000	4.103%
PINNI MEIDAN	3,766,362	3.863%
MENACHEM ELIYAHU HARAM	3,766,362	3.863%
AARON LEV	3,423,966	3.512%
KIBBUTZ KEFAR GLIKSON HOLDINGS ACS	2,655,530	2.724%
Group - DAVFT LIMITED	2,178,571	2.234%
KIBBUTZ YIZRAEL HOLDINGS 2004 ACS	2,124,815	2.179%
KIBBUTZ MAGEN ACS	2,124,815	2.179%
HAROLD CHARLES MITCHELL	1,500,000	1.538%
KAFRIT INDUSTRIES (1993) LTD	1,311,868	1.346%
FRALARA PTY LTD <FRAID ALARA FAMILY A/C>	1,250,000	1.282%

Holder Name	Securities	%
ALARA PTY LTD <ALARA INVESTMENTS FUND A/C>	1,250,000	1.282%
Group - R & J BASSAT PENSION FUND PTY LTD	964,286	0.989%
DORON AFIK	961,050	0.986%
APERDEV INVESTMENTS INC.	952,000	0.976%
HB ENTERPRISES	814,957	0.836%
SECURITY MATTERS INVESTMENT LLC	772,838	0.793%
TOTALS	71,168,446	72.993%

Total Securities of Top 20 Holdings : 71,168,446

Total Securities: 97,500,000