Rule 3.8A

## **Appendix 3E**

# Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

 $\label{localized information and documents given to ASX become ASX's property and may be made public. \\ Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10$ 

	TOL HEALTH LIMITED	ABN/ARSN 117 391 812	
We (th	he entity) give ASX the following i	nformation.	
Info	rmation about buy-back		
1	Type of buy-back	On-market	
2	Date Appendix 3C was given to ASX	18 August 2017	
	l of all shares/units bought been received, before, and o	-	which acceptances
		Before previous day	Previous day
3	Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	12,877,472	270,315
4	Total consideration paid or payable for the shares/units	\$3,703,144.06	\$69,849.40

<sup>+</sup> See chapter 19 for defined terms.

		Before previous day	Previous day
5	If buy-back is an on-market buy-back	highest price paid: \$0.2950 Date: 8 Sep 2017	highest price paid: \$0.2600
		lowest price paid: \$0.2800 Date: 15 Sep 2017	lowest price paid: \$0.2525
			highest price allowed under rule 7.33: \$0.2687

#### Participation by directors

6	Deleted 30/9/2001	

Nil			

#### How many shares/units may still be bought back?

7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back

On-market buy-back of up to 6.5% of issued shares equating to 52,300,000 shares with 39,152,213 shares remaining.

### **Compliance statement**

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

- 1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
- 2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here: Date: 15 October 2018

(Company secretary)

Print name: Melanie Leydin

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<sup>+</sup> See chapter 19 for defined terms.