

Appendix 3X

Initial Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001.

Name of entity Security Matters Limited (ASX:SMX)
ABN 78 626 192 998

We (the entity) give ASX the following information under listing rule 3.19A.1 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Ed Hofland
Date of appointment	24 July 2018

Part 1 - Director's relevant interests in securities of which the director is the registered holder

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Number & class of securities
N/A

Part 2 – Director's relevant interests in securities of which the director is not the registered holder

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Name of holder & nature of interest Note: Provide details of the circumstances giving rise to the relevant interest.	Number & class of Securities
Energy Ketura Cooperative Agricultural Society Ltd	8,902,311 ordinary shares
Kibbutz Ketura ACS Ltd	2,437,458 ordinary shares
Kibbutz Ketura ACS Ltd	5,000,000 unquoted performance options
Ed Hofland is a member of, and has signatory rights over, Kibbutz Ketura.	

+ See chapter 19 for defined terms.

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Kibbutz Ketura holds shares through Kibbutz Ketura ACS. Kibbutz Ketura is the beneficial holder of 50% of the shares held by Energy Ketura Cooperative Agricultural Society Ltd.	
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Part 3 – Director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of “notifiable interest of a director” should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
No. and class of securities to which interest relates	N/A

+ See chapter 19 for defined terms.