

16 October 2018

**Security Matters accepted into Intel's Ingenuity Partner Program
for innovative and disruptive tech companies**

- Security Matters Ltd (SMX)'s participation accelerates the process towards potential future commercial opportunities with Intel
- Acceptance into Intel's Ingenuity Partner Program ('IPP' or 'the Program') validates SMX's technology and provides an opportunity to build relationships with Intel and other technology companies
- SMX is one of 12 companies accepted into the Program based in Israel for start-up companies with innovative and disruptive technology
- Security Matters was fully enrolled into the Program following the launch event that took place on the 15 October at Intel's IPP headquarters in Tel Aviv, Israel
- The Program acts as a forum for companies to explore the future of technology and provides the opportunity to develop products and concepts

Recently listed on the ASX, **Security Matters Limited (SMX)** ('Security Matters' ("SMX") or "the Company"), a brand protection, supply chain integrity and blockchain technology company focussed on becoming the global record of physical goods, is pleased to announce it has been chosen by Intel to participate in its Ingenuity Partner Program ('Program') to explore innovation in technology.

This represents a landmark for the Company as it will be given the opportunity to utilise one-on-one guidance with Intel's technical experts to improve its products and develop its technical offering, while leveraging technology resources, global deployment and Intel's extensive network of connections. The Company and Intel will also collaborate to explore how SMX's technology can be utilised by Intel to safeguard and enhance its products.

Being chosen to participate in the Program validates the Company's technology, provides additional opportunities to build industry relationships and accelerates SMX's pathway towards future collaborative commercial agreements.

Haggai Alon, Founder and CEO, Security Matters commented:

"I am delighted that we have been chosen to take part in Intel's leading Ingenuity Partner Program. Intel is a hero in the technology world and I am very grateful to have the opportunity to work with the best technical minds they have."

"This opportunity represents an inflection point in our growth strategy and is the first step in building relationships and commercial traction with large corporations across various sectors."

"We are working towards being the leading global record keeping of physical goods."

-Ends-

For further information, please contact:

Corporate Enquiries

Nathan Barbarich

RM Corporate Finance

P: 08 6380 9200

E: nbarbarich@rmcf.com.au

Media Enquiries

Imogen Conyers

Media and Capital Partners

P: 0405 191 257

E: imogen.conyers@mcpartners.com.au

About Security Matters Limited

Security Matters has commenced the commercialisation of its unique, patented technology that uses a hidden chemical-based 'barcode' to permanently and irrevocably 'mark' any object, be it solid, liquid or gas. The barcode is read using the company's unique 'reader' to access the corresponding stored data, recorded and protected using blockchain technology.