

16 October 2018

Commencement of Starwood's due diligence period

Australian Unity Investment Real Estate Limited (AUIREL), as Responsible Entity of Australian Unity Office Fund (ASX: AOF), announces that Starwood Capital Asia Limited (Starwood) has now signed a Confidentiality Deed and will have a period of up to four weeks from today to conduct its due diligence.

The due diligence period was granted by AUIREL following receipt of an unsolicited, indicative and non-binding proposal from Starwood to acquire all of the issued units in AOF for \$2.95 cash per AOF unit by way of a trust scheme (as announced on 8 October 2018).

No action is required by AOF unitholders at this time and AUIREL will keep AOF unitholders fully informed as required.

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About AOF

AOF is an ASX-listed REIT that wholly owns a diversified portfolio of nine office properties located across Australian metropolitan and CBD markets in Sydney, Adelaide, Melbourne, Brisbane and Canberra.

This announcement is issued by Australian Unity Investment Real Estate Limited ABN 86 606 414 368 AFSL 477434 (AUIREL). AUIREL is a wholly owned subsidiary of Australian Unity Limited ABN 23 087 648 888.

Australian Unity is a health, wealth and living organisation providing products and services designed to help people thrive. More than one million Australians have created a bright future with us. Our businesses span operations providing healthcare, financial services, and retirement and living services, employing more than 7,500 people across Australia.

ASX code:

AOF

Issuer:

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