

19 October 2018

The Manager  
Company Announcements Office  
ASX Limited  
20 Bridge Street  
SYDNEY NSW 2000

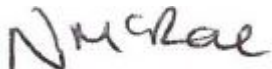
By electronic lodgement

Dear Sir/Madam

**Re: Notice of ceasing to be a substantial holder – MyState Limited (MYS)**

We enclose notice of ceasing to be a substantial holder in MyState Limited. This notice is given by NovaPort Capital Pty Ltd.

Yours faithfully



**Naomi McRae**  
Company Secretary

**Form 605**Corporations Act 2001  
Section 671B**Notice of ceasing to be a substantial holder**To Company Name/Scheme **MyState Limited**ACN/ARSN **133 623 962****1. Details of substantial holder (1)**Name **NovaPort Capital Pty Ltd**ACN/ARSN (if applicable) **140 833 656**The holder ceased to be a  
substantial holder on**16/10/2018**

The previous notice was given to the company on

**31/03/2016**

The previous notice was dated

**31/03/2016****2. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's votes affected
Refer Annexure 1	NovaPort Capital Pty Ltd	Refer Annexure 1	Refer Annexure 1	Refer Annexure 1	Refer Annexure 1

**3. Changes in association**

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

**4. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
NovaPort Capital Pty Ltd	Level 2, 5 Martin Place, Sydney NSW 2000

**Signature**

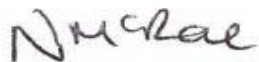
print name

**Naomi McRae**

Capacity

**Company Secretary**

sign here



date

**19/10/2018**

#### **DIRECTIONS**

(1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 4 of the form.

(2) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.

(3) See the definition of "associate" in section 9 of the Corporations Act 2001.

(4) Include details of:

(a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and

(b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

(5) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

(6) The voting shares of a company constitute one class unless divided into separate classes.

(7) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

*Naomi McRae*

**Naomi McRae**  
Company Secretary of NovaPort Capital Pty Ltd

**Transactions:**

**Company**

**Name/Scheme:** MyState Limited (MYS)

**As at:** 16/10/2018

**Class of security:** Ordinary Fully Paid

Date of Change	Holder of relevant interest	Nature of Change	Consideration	Number of Securities	Person's Votes Affected
02/05/2016	NovaPort Capital Pty Ltd	Buy	317,936.00	79,484.00	79,484.00
02/05/2016	as above	Buy	62,064.00	15,516	15,516
10/03/2017	as above	Buy - DRP	238,883.29	56,122	56,122
10/03/2017	as above	Buy - DRP	318,079.73	74,728	74,728
10/03/2017	as above	Buy - DRP	103,552.13	24,328	24,328
10/03/2017	as above	Buy - DRP	121,002.37	28,427	28,427
28/07/2017	as above	Buy - Transfer	2,340,994.56	479,712	479,712
23/08/2017	as above	Sell	440,465.62	- 90,119	90,119
24/08/2017	as above	Sell	48,219.28	- 9,881	9,881
25/08/2017	as above	Sell	54,284.67	- 11,217	11,217
25/08/2017	as above	Sell	100,719.67	- 20,812	20,812
28/08/2017	as above	Sell	30,371.07	- 6,294	6,294
28/08/2017	as above	Sell	56,346.20	- 11,677	11,677
13/09/2017	as above	Buy - DRP	255,555.99	54,272	54,272
13/09/2017	as above	Buy - DRP	340,274.21	72,265	72,265
13/09/2017	as above	Buy - DRP	180,337.62	38,298	38,298
13/09/2017	as above	Buy - DRP	129,447.66	27,490	27,490
01/02/2018	as above	Sell	4,258.33	- 843	843
01/02/2018	as above	Sell	1,909.43	- 378	378
01/02/2018	as above	Sell	2,303.44	- 456	456
01/02/2018	as above	Sell	1,469.96	- 291	291
02/02/2018	as above	Sell	51,150.78	- 10,223	10,223
02/02/2018	as above	Sell	22,881.01	- 4,573	4,573
02/02/2018	as above	Sell	27,614.32	- 5,519	5,519
02/02/2018	as above	Sell	17,607.32	- 3,519	3,519
05/02/2018	as above	Sell	40,869.63	- 8,215	8,215
05/02/2018	as above	Sell	18,283.13	- 3,675	3,675
05/02/2018	as above	Sell	22,064.13	- 4,435	4,435
05/02/2018	as above	Sell	14,069.30	- 2,828	2,828
06/02/2018	as above	Sell	10,929.63	- 2,202	2,202
06/02/2018	as above	Sell	4,889.05	- 985	985
06/02/2018	as above	Sell	5,901.60	- 1,189	1,189
06/02/2018	as above	Sell	3,762.33	- 758	758
07/02/2018	as above	Sell	58,462.44	- 11,599	11,599
07/02/2018	as above	Sell	26,149.08	- 5,188	5,188
07/02/2018	as above	Sell	31,562.36	- 6,262	6,262
07/02/2018	as above	Sell	20,125.92	- 3,993	3,993
08/02/2018	as above	Sell	49,364.64	- 9,808	9,808
08/02/2018	as above	Sell	22,085.24	- 4,388	4,388
08/02/2018	as above	Sell	26,655.30	- 5,296	5,296
08/02/2018	as above	Sell	16,996.78	- 3,377	3,377
26/02/2018	as above	Sell	71,597.18	- 14,316	14,316
26/02/2018	as above	Sell	32,027.68	- 6,404	6,404
26/02/2018	as above	Sell	38,654.27	- 7,729	7,729
26/02/2018	as above	Sell	24,645.91	- 4,928	4,928
27/02/2018	as above	Sell	88,622.83	- 17,715	17,715

Date of Change	Holder of relevant interest	Nature of Change	Consideration	Number of Securities	Person's Votes Affected
27/02/2018	as above	Sell	39,641.39	- 7,924	7,924
27/02/2018	as above	Sell	47,850.83	- 9,565	9,565
27/02/2018	as above	Sell	30,511.47	- 6,099	6,099
28/02/2018	as above	Sell	30,133.01	- 6,026	6,026
28/02/2018	as above	Sell	13,481.35	- 2,696	2,696
28/02/2018	as above	Sell	16,271.63	- 3,254	3,254
28/02/2018	as above	Sell	10,376.04	- 2,075	2,075
01/03/2018	as above	Sell	24,284.38	- 4,833	4,833
01/03/2018	as above	Sell	10,863.40	- 2,162	2,162
01/03/2018	as above	Sell	13,114.47	- 2,610	2,610
01/03/2018	as above	Sell	8,361.10	- 1,664	1,664
19/07/2018	as above	Sell - Transfer	3,639,379.20	- 758,204	758,204
16/10/2018	as above	Sell - Transfer	10,849,449.75	- 2,333,215	2,333,215

**Total Number of Securities** -2,490,777