

**ASX RELEASE**

22 October 2018

**Dr Axel Hoos (Non-Executive Director) exercises 10 million options**

On 19 October 2018, Dr Hoos, a Non-Executive Director, elected to exercise 10 million unlisted options at \$0.015 per share. As a result, Dr Hoos' shareholding in the Company increased from 7.5 million shares to 10 million shares.

Please find the attached Appendix 3Y which captures the changes in his holding.

Further details are available on the accompanying Appendix 3Y.

**-END-**

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/9/2001. Amended 01/01/11

<b>Name of Entity:</b>	Imugene Limited (ASX:IMU)
<b>ACN:</b>	009 179 551

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director:</b>	Axel Hoos
<b>Date of Last Notice:</b>	11 December 2017

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Direct or Indirect Interest</b>	Direct		
<b>Nature of indirect interest (including registered holder)</b> <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>			
<b>Date of change</b>	19 October 2018		
<b>No. of securities held prior to change</b>		<b>Shares</b>	<b>Options</b>
	Direct	7,500,000	25,000,000
	Indirect	-	-
	<b>Total</b>	<b>7,500,000</b>	<b>25,000,000</b>
<b>Class</b>	Ordinary Shares and Options		
<b>Number acquired</b>		<b>Shares</b>	<b>Options</b>
	Direct	10,000,000	-
	Indirect	-	-
	<b>Total</b>	<b>10,000,000</b>	-
<b>Number disposed</b>		<b>Shares</b>	<b>Options</b>
	Direct	7,500,000	10,000,000
	Indirect	-	-
	<b>Total</b>	<b>7,500,000</b>	<b>10,000,000</b>

+ See chapter 19 for defined terms.

## Appendix 3Y

### Change of Director's Interest Notice

<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and estimated valuation	Non-cash, see 'nature of change' below.		
<b>No. of securities held after change</b>		<b>Shares</b>	<b>Options</b>
	Direct	10,000,000	15,000,000
	Indirect	-	-
	<b>Total</b>	<b>10,000,000</b>	<b>15,000,000</b>
<b>Nature of change</b> Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	On-market trade for disposal of 7,500,000 shares @ \$0.02 each (\$150,000 total) to fund the exercise of 10,000,000 options into 10,000,000 shares @ \$0.015 each (\$150,000 total).		

### Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Detail of contract</b>	N/A
<b>Nature of interest</b>	N/A
<b>Name of registered holder (if issued securities)</b>	N/A
<b>Date of change</b>	N/A
<b>No. and class of securities to which interest related prior to change</b> Note: Details are only required for a contract in relation to which the interest has changed	N/A
<b>Interest acquired</b>	N/A
<b>Interest disposed</b>	N/A
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and an estimated valuation	N/A
<b>Interest after change</b>	N/A

### Part 3 – Closed period

<b>Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?</b>	No
<b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>	N/A
<b>If prior written clearance was provided, on what date was this provided?</b>	N/A



The CFO Solution

22 October 2018

+ See chapter 19 for defined terms.