



## ASX ANNOUNCEMENT

### Completion of Share Purchase Plan Offer

Bega Cheese Limited (**Bega Cheese**) has completed its Share Purchase Plan Offer (**SPP Offer**) of new fully paid ordinary shares at A\$7.10 per share (**New Shares**).

The SPP Offer closed at 5.00pm (AEST) on Thursday, 18 October 2018. The Board has taken the decision to accept all valid applications. Bega Cheese has accepted applications from 296 registered shareholders totalling A\$2,258,637.80, equivalent to 318,118 New Shares.

The total amount raised under the Institutional Placement and the SPP Offer is approximately A\$202.2m.

The New Shares are expected to be issued later today, with holding statements expected to be despatched to participating shareholders on Thursday, 1 November 2018.

26 October 2018

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For further information please contact:

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