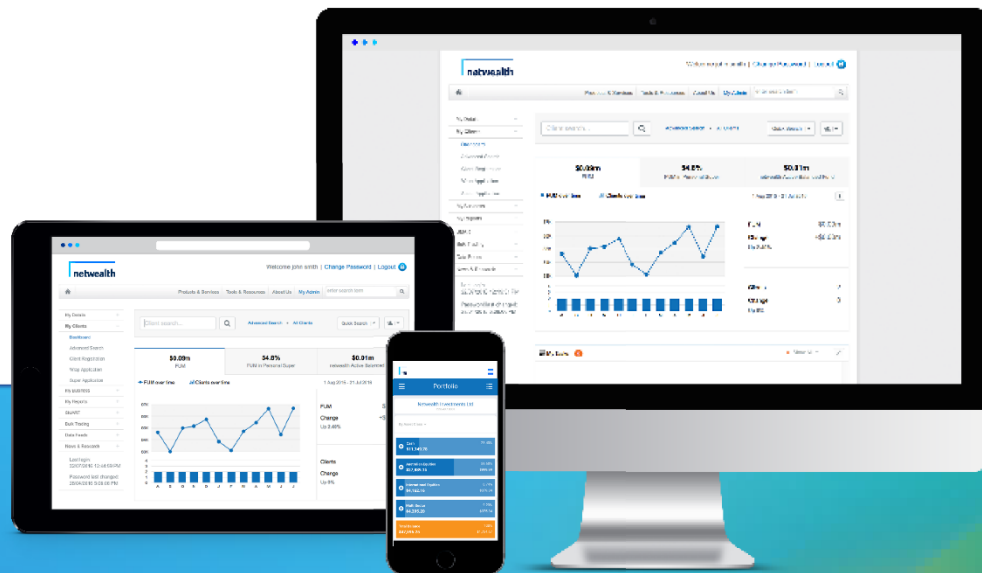


Netwealth

See Wealth Differently



Presented by Michael Heine
Joint Managing Director
26 October 2018



Important notice and disclaimer

General Information only

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Past performance

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Financial data

All figures in the presentation are provided in Australian dollars. Financial data may be subject to rounding.

Our purpose is

To enable people to
see wealth differently
and discover a brighter future

The foundations of Netwealth's success

Our purpose

To enable people to see wealth differently and discover a brighter future

See Wealth Differently



Our values

- + Curious
- + Optimistic
- + Collaborative
- + Agile
- + Genuine
- + Courageous

Our strategy



Best-in-class technology

Market leading, home grown platform, agile and tailored to client needs



Best-in-class service

Award winning, nimble and highly responsive – 'we make our clients look good'



Delivery of insights

Provide deep insights to our clients and spot change that matters

Business and financial highlights



Business highlights

Continued strong growth in Q1 FY2019



\$19.3B FUA

Growth \$5.6B (+40.6%) PCP



\$3.1B FUM

Growth \$1.1B (+55.3%) PCP



2,271

Financial Intermediaries
using the Platform at Jun 2018



\$1.1B

FUA net inflows Q1 FY2019
Growth \$0.2B (+28.7%) PCP



\$0.2B

FUM net inflows Q1 FY2019



#1 platform⁽¹⁾

rated by Investment Trends;
Overall platform functionality &
adviser satisfaction



Number 1 ranked platform 3rd year in a row for functionality by Investment Trends⁽¹⁾



Number 1 ranked Platform for overall satisfaction, 7th year in a row⁽²⁾



Management alignment with performance



Continued focus on delivering the highest level of service to advisers across the country

- (1) Investment Trends - December 2017 Platform Competitive Analysis and Benchmarking Report
- (2) Investment Trends - May 2018 Planner technology report

PCP - Prior comparative period being Sep 2017 quarter

(1) Investment Trends - December 2017 Platform Competitive Analysis and Benchmarking Report & May 2018 Planner technology report

FY2018 Pro forma financial highlights

FY2018 NPAT growth was \$12.2 ⁽¹⁾million (an increase of 72.7%) in the year



\$83.3M

Revenue



\$42.3M⁽¹⁾

EBITDA



50.8%⁽¹⁾

EBITDA MARGIN %



\$29.0M⁽¹⁾

NPAT



\$39.4M⁽¹⁾

Operating Net Cash Flow Pre Tax



11.9 cents⁽¹⁾

EPS



5.38 cents

Dividend Per Share



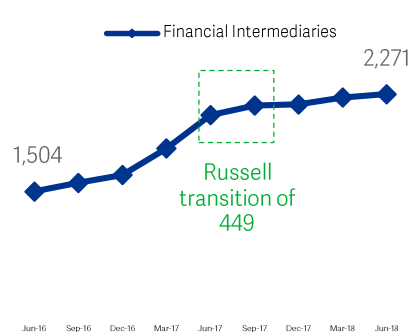
5.18 cents

Special Dividend Per Share

⁽¹⁾ Pro forma EBITDA, NPAT, Operating Cashflow and EPS have been prepared consistently with the IPO Prospectus, adjusted to exclude the impact of the IPO transactions costs and the company's discontinued operations. Reconciliation provided in Annual Report Presentation. EPS has been calculated based on the ordinary and performance shares held post completion of the IPO.

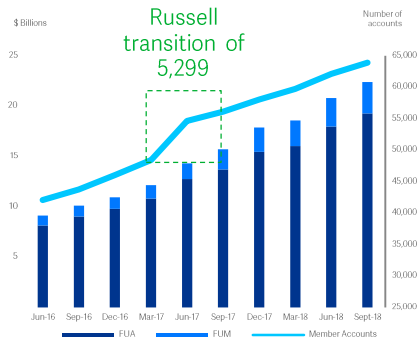
Continuing growth momentum

Australia's largest specialist platform provider



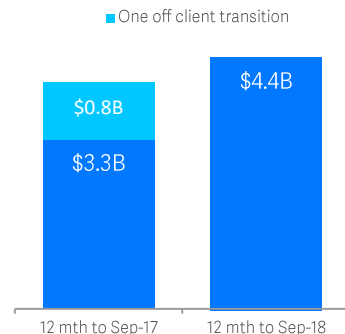
Financial Intermediaries increased by 51% from June 2016 to June 2018

Source: Netwealth



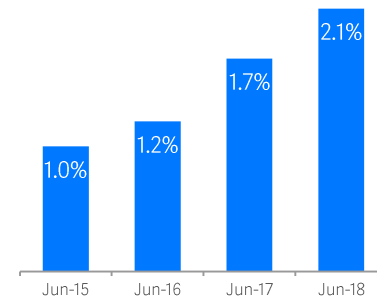
Consecutive years of FUA, FUM and member account growth

Source: Netwealth



34% growth in FUA net inflows for the 12 months to Sep 2018 (excluding a one off client transition in FY2017)

Source: Netwealth

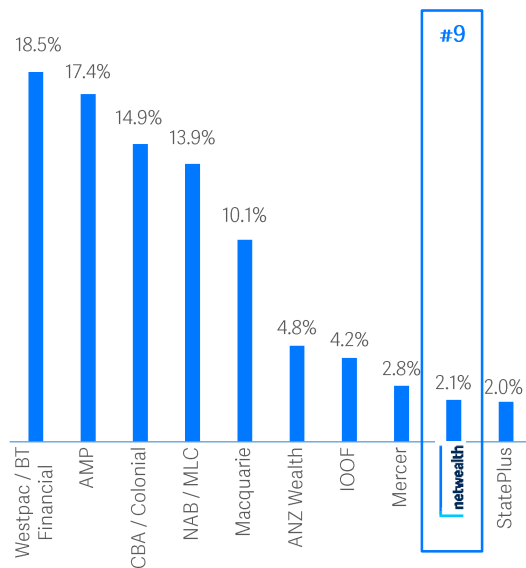


Gaining market share in a marketplace of \$847B that continues to shift towards specialist platforms

Source: Strategic Insights: Master trust, Platform & Wrap (Jun 2017 & Jun 2018)

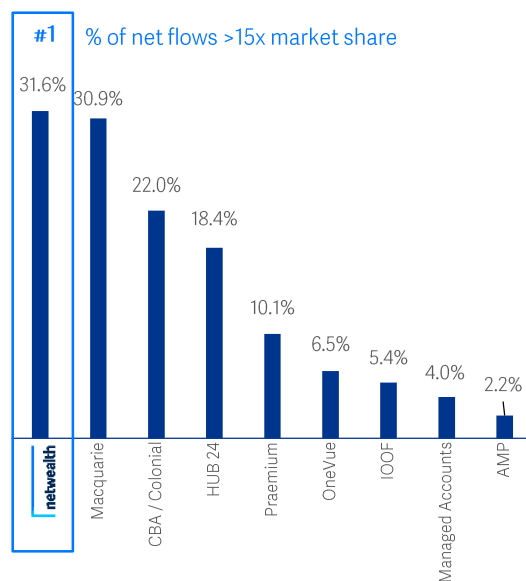
Netwealth has the highest netflows

Platform providers by FUA market share⁽¹⁾% market share (June 2018)



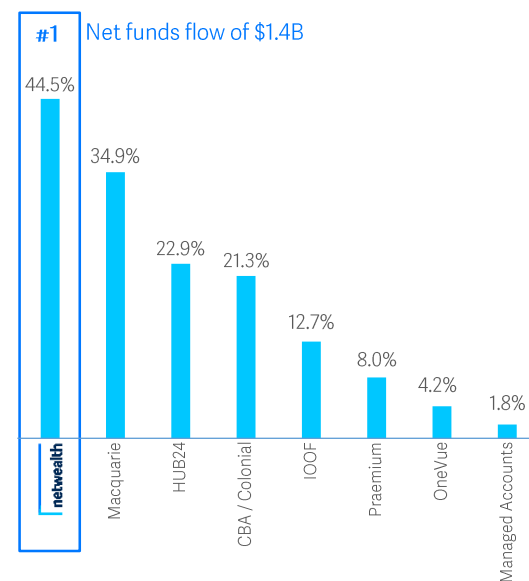
Source: Strategic Insight: Master Trusts, Platforms & Wraps (Jun 2018)
 (1) Total industry retail FUA of A\$847.3bn (as at Jun 2018)

Platform provider net funds flows⁽²⁾ % market share (12 months to June 2018)



Source: Strategic Insight: Master Trusts, Platforms & Wraps (Jun 2018)
 (2) Total net flows of A\$13.2bn (12 months to Jun 2018)

Platform providers net funds flow⁽³⁾ % market share (quarter to June 2018)



Source: Strategic Insight: Master Trusts, Platforms & Wraps (Jun 2018)
 (3) Total net flows of A\$3.2bn (quarter to Jun 2018)

Comprehensive range of products and services

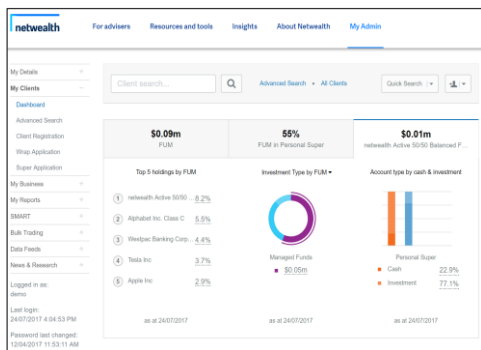
Servicing different sectors of the market



Key features of the platform

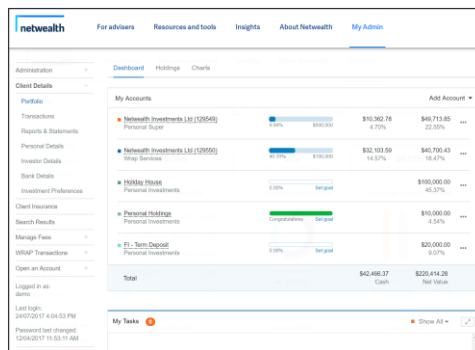
Market leading adviser portal

- Rated No.1⁽¹⁾ for functionality
- Intuitive design and useability
- Quick access to information
- Sophisticated portfolio tools
- In depth business and client reporting



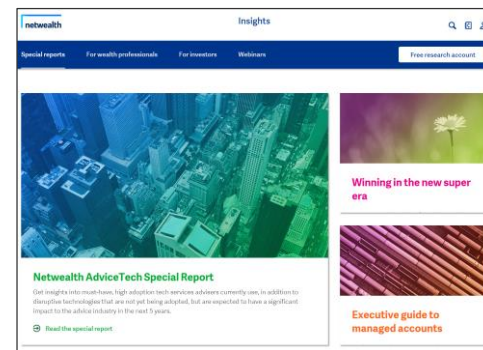
Market leading client portal

- Rated No.1⁽¹⁾ for functionality
- Intuitive design and useability
- Can be white labelled for adviser groups
- Allows consolidation of all accounts



Research and insights

- Engaging investor and adviser insights
- Articles, webinars and white papers
- Wide range of investment research
- Managed funds and equities

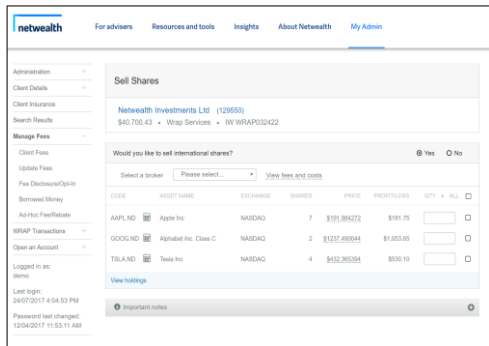


(1) Investment Trends: Dec 2017 Platform Competitive Analysis and Benchmarking Report

Key features of the platform

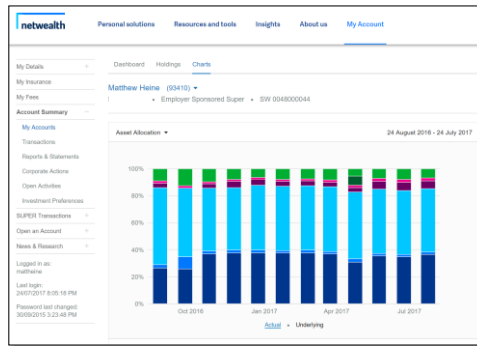
Innovative transactional capability

- Online domestic & international trading
- Online fund switching
- Sophisticated rebalancing technology (SMART)
- Range of automated account and cash settings, including "Pay Anyone"



Comprehensive reporting

- A wide range of business, client & portfolio reports
- Interactive and static reports available
- Can be white labelled



Mobile access

- PC, tablet and mobile access
- Adviser and client versions available



Accelerating forces reshaping financial advice



The age of the customer

Customers compare us to Netflix and Amazon, not other financial intermediaries and as such their expectations continually increase.



Proliferation of advice technologies

New low-cost cloud based online software services continually get released, but where do you start?



A shift from investment expertise to wealth coach

An increase focus on relationship services providing life services and coaching.

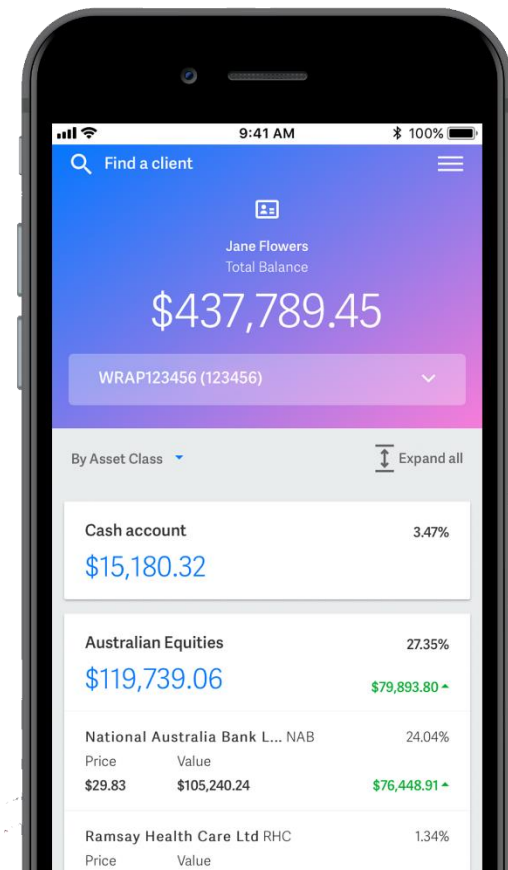
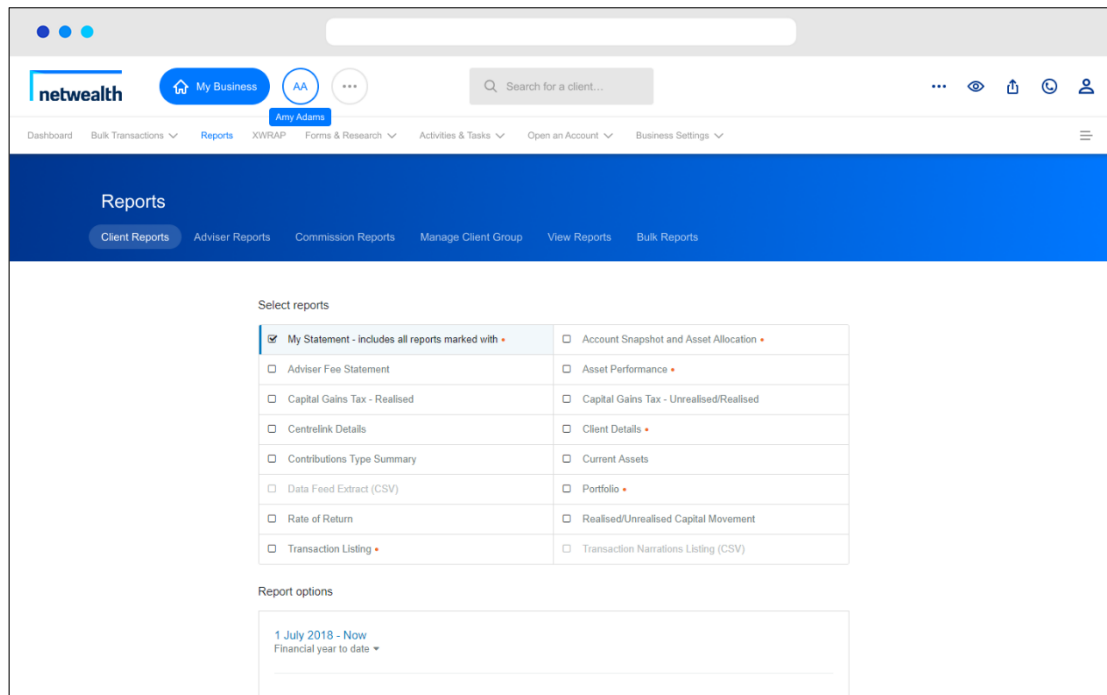


A need to modernise the advice delivery model

Margin squeeze as a result of increased compliance burdens, higher wages, fee for service models, etc. require radical rethinking of the operating model (and perhaps even the business model).

A focus on usability

Ease of use = efficiency and experience



Household wealth

← Back | Transaction History | **External Transactions** | Pending Transactions

John Smith (187211) ▼ 1 December 2016 - Now
\$149,704.28 • Wrap Services • W+ WRAP044443 Last 90 Days ▼

Add transaction: Asset Purchase ▼ Or Choose file Upload

| ASSET/NARRATION | PURCHASE PRICE | QUANTITY | BROKERAGE | PURCHASE DATE | BANK ACCOUNT |
|-----------------|----------------|----------|-----------|---------------|--------------|
| Search Asset n | \$ | | \$ | | |
| Enter narration | | | | | |

Cancel Add

Off platform external assets (Xwrap)

Please select your banking institution

or type to search here

Show All

Client Portfolio

Summary Holdings Charts Transaction History

View by: Matt's custom view Edit view Create a new view

Tag 1 Tag 2 known Tag 3 known (new) Tag 4 known Tag 5 Tag 6 known Tag 7 known (new) Collapse all accounts

| Account name | Cash | Net value |
|---|----------------------|----------------------|
| Matt's Trust | \$20,657.77 | \$102,657.77 |
| Netwealth wrap account 1 Wrap services | \$19,558.85 1.55% | \$52,240.71 7.87% |
| Netwealth wrap account 2 Wrap services | \$19,558.85 1.55% | \$52,240.71 7.87% |
| Westpac transactional account X Everyday banking account | \$19,558.85 1.55% | \$52,240.71 7.87% |
| Matt's Investments | \$40,657.77 | \$102,657.77 |
| Netwealth wrap account 3 Wrap services | \$19,558.85 1.55% | \$52,240.71 7.87% |
| Westpac transactional account Y Everyday banking account | \$19,558.85 1.55% | \$52,240.71 7.87% |
| Westpac HomeLoan A Description here | \$19,558.85 1.55% | \$52,240.71 7.87% |
| External assets Description here | \$19,558.85 1.55% | \$52,240.71 7.87% |
| Westpac Investment Loan Description here | \$19,558.85 1.55% | \$52,240.71 7.87% |
| Matt's Super | \$20,657.77 | \$102,657.77 |
| Netwealth super account 1 Personal Super | \$19,558.85 1.55% | \$52,240.71 7.87% |
| Ally's Super | \$20,657.77 | \$102,657.77 |
| Netwealth super account 2 Personal Super | \$19,558.85 1.55% | \$52,240.71 7.87% |
| Ally's Personal Investments | \$20,657.77 | \$102,657.77 |
| Netwealth wrap account 4 Wrap services | \$19,558.85 1.55% | \$52,240.71 7.87% |
| Westpac transactional account Z Everyday banking account | \$19,558.85 1.55% | \$52,240.71 7.87% |
| Westpac credit card Description here | \$19,558.85 | \$52,240.71 7.87% |
| Westpac offset | \$19,558.85 | \$52,240.71 |

Data feeds from over 100 financial institutions
(Bank feeds)

Household wealth portfolio reporting

New design and additional features for HNW segment

16 | netwealth Investor Presentation

Ecosystems



Advanced tech for advice delivery and client engagement



A focus on usability and experience



Data and AI



Automated investment services



Ecosystems

Financial performance



Q1 FY2019 Key performance metrics

| Platform Statistics | Sep-17 Actual | Sep-18 Actual | Change | % Change |
|-----------------------------------|------------------|------------------|--------------|----------------|
| Funds Under Administration | | | | |
| FUA (eop) | 13,710 | 19,277 | 5,567 | 40.6% |
| Fee Paying FUA % | 67.7% | 60.9% | (6.8%) | (10.1%) |
| FUA net inflows | 824 | 1,060 | 236 | 28.7% |
| Funds Under Management | | | | |
| Managed Account | 1,005 | 2,050 | 1,045 | 103.9% |
| Managed Funds | 984 | 1,041 | 57 | 5.8% |
| FUM (eop) | 1,990 | 3,091 | 1,101 | 55.3% |
| Managed Accounts net inflows | 282 | 162 | (120) | (42.5%) |
| Managed Funds net inflows | 125 | 52 | (73) | (58.3%) |
| FUM net inflows | 408 | 215 | (193) | (47.4%) |
| Member Accounts (eop, number) | 56,100 | 63,871 | 7,771 | 13.9% |

*\$'M unless otherwise stated

**all figures are unaudited & netflows do not include market movement

***growth is the percentage increase on prior year corresponding quarter (PCP)

- FUA was \$19.3B at Sep 2018 quarter end, an increase of \$5.6B (40.6%) on the prior year corresponding quarter (PCP).
- FUA net inflows were \$1.1B for the quarter, an increase of \$0.2B (28.7%) on PCP.
- Market movement was positive \$257M for the quarter.
- Administration fee paying FUA % decreased from 67.7% to 60.9% in the 12 months to Sep 2018. The decrease is primarily driven by higher value account transfers onto the platform.
- FUM including the Netwealth Managed Account was \$3.1B at Sep 2018, an increase of \$1.1B (55.3%) on PCP.
- The Netwealth Managed Account continues to be a significant driver of our FUM growth. In Sep 2018 it grew to \$2.1B, an increase of \$1.0B (103.9%) on PCP.
- Member accounts was 63,871 at 30 September, 7,771 member accounts joined.
- Average cash as a percentage of FUA remained similar to 30 June 2018 position.

FY2018 Pro forma financial results

Strong financial performance

| Pro forma Financials ⁽¹⁾ | FY2017 Actual | FY2018 Actual | Change | % Change |
|--|------------------|------------------|-------------|--------------|
| Platform Revenue | 60.6 | 81.5 | 20.8 | 34.3% |
| Other Income | 0.6 | 1.8 | 1.2 | 193.2% |
| Total Income | 61.3 | 83.3 | 22.0 | 35.9% |
| Employee Benefits Expenses | (24.8) | (28.7) | 3.9 | 15.9% |
| Other Costs & Expenses | (11.5) | (12.2) | 0.7 | 6.1% |
| Total Operating Expenses | (36.3) | (41.0) | 4.6 | 12.8% |
| EBITDA | 24.9 | 42.3 | 17.4 | 69.7% |
| EBITDA Margin | 40.7% | 50.8% | 10.1% | |
| NPAT | 16.8 | 29.0 | 12.2 | 72.7% |
| NPAT margin | 27.5% | 34.9% | 7.4% | |
| Operating net cash flow pre tax | 24.9 | 39.4 | 14.5 | 58.4% |
| Cash conversion ratio to EBITDA | 99.7% | 93.1% | (6.6%) | |
| Key Statistics | | | | |
| Platform Revenue / average FUA (bps) | 60.9 | 53.4 | (7.5) | (12.3%) |
| EBITDA / average FUA (bps) | 25.0 | 27.7 | 2.7 | 10.8% |
| Platform Revenue / average number of accounts (\$) | 1,288 | 1,405 | 117 | 9.1% |
| Financial Intermediaries (eop, number) | 2,106 | 2,271 | 165 | 7.8% |

\$'M unless otherwise stated

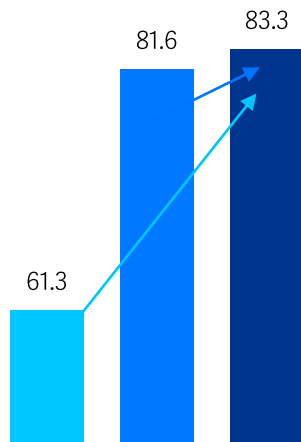
- Revenue increased by \$22.0M (35.9%) to \$83.3M in FY2018, driven by strong FUA growth and improved margins on ancillary revenue throughout FY2018.
- Total operating expenses increased by \$4.6M (12.8%) to \$41.0M in FY2018. Employee benefits expense represents 70% of our operating costs and increased by \$3.9M (15.9%) to \$28.7M for FY2018.
- All IT development costs were expensed.
- EBITDA increased by \$17.4M (69.7%) to \$42.3M for FY2018 and EBITDA margin for FY2018 increased by 10.1% to 50.8%.
- NPAT increased by \$12.2M (72.7%) to \$29.0M in FY2018 and NPAT margin increased by 7.4% to 34.9% in FY2018.
- Operating cashflow pre tax of \$39.4M for FY2018 was 93.1% of EBITDA.
- Strong balance sheet position and debt free.
- Platform revenue per account increased to \$1,405, an increase of \$117 on PCP, our key revenue metric.
- Despite decreasing revenue margins, EBITDA/Average FUA increased by 2.7bps to 27.7bps due to our operating leverage.

(1) Pro forma EBITDA, NPAT and Operating Cashflow have been prepared consistently with the IPO Prospectus, adjusted to exclude the impact of the IPO transactions costs and the company's discontinued operations. Reconciliation provided in Annual Report Presentation.

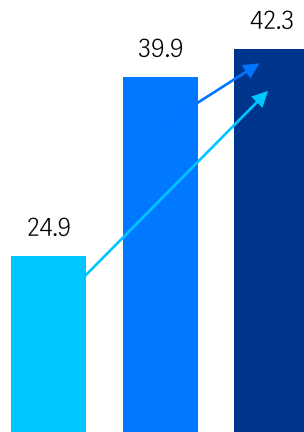
Surpassed the FY2018 pro forma prospectus forecast

..and delivered growth across all key financial metrics

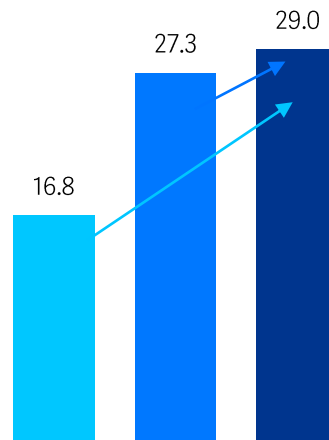
Total Income
above prospectus
by \$1.7M (+2.1%)



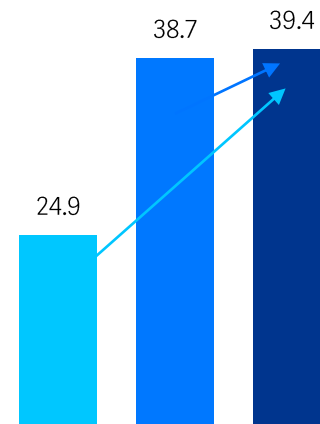
EBITDA
above prospectus
by \$2.4M (+5.9%)



NPAT
above prospectus
by \$1.7M (+6.3%)



Operating net cash flow pre tax
above prospectus
by \$0.7M (+1.9%)



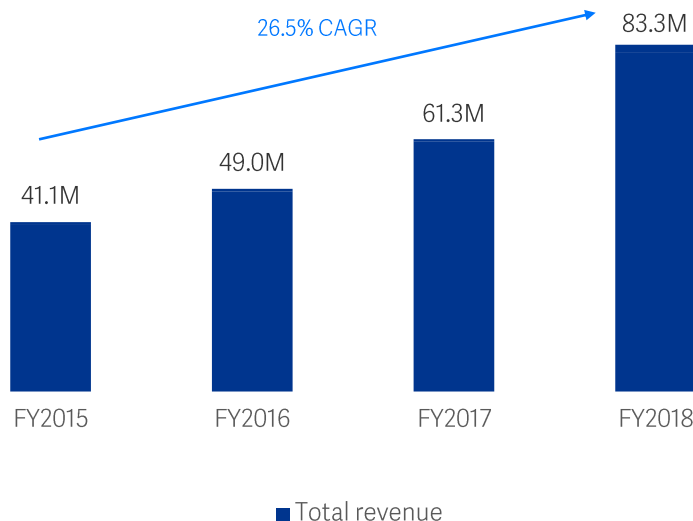
■ FY2017 ■ FY2018 Prospectus ■ FY2018

Pro forma EBITDA, NPAT and Operating Cashflow have been prepared consistently with the IPO Prospectus, adjusted to exclude the impact of the IPO transactions costs and the company's discontinued operations. Reconciliation provided in Annual report presentation.

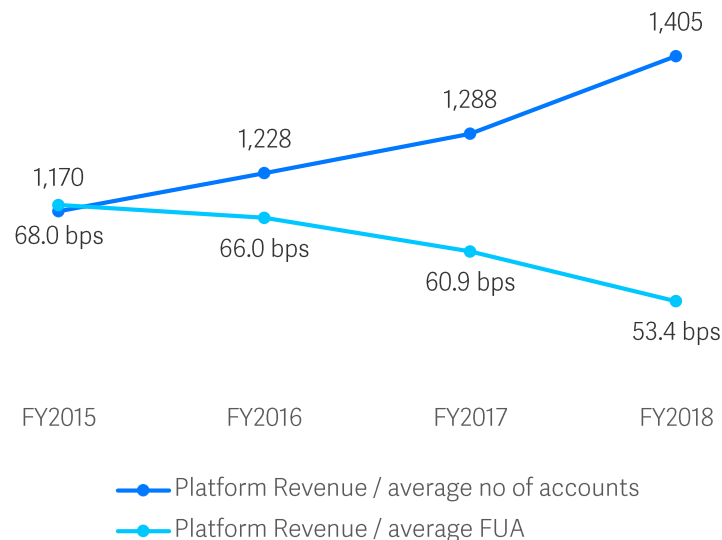
Revenue growth analysis

Focused on increasing or maintaining Platform Revenue per account and profitable revenue growth rather than bps

Revenue Growth Rate



Revenue per account and Revenue Bps

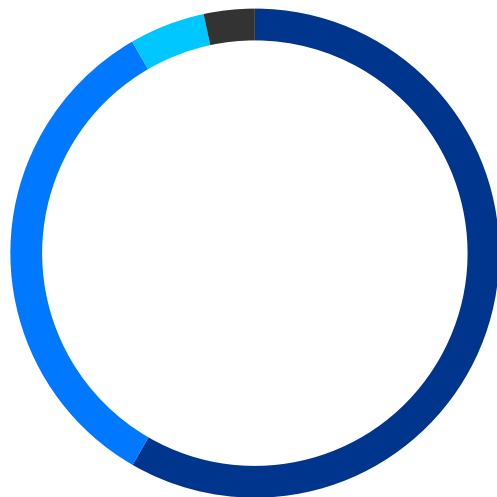


Source: Netwealth
CAGR: Compound annual growth rate

Platform revenue composition FY2018

Non admin fee income has increased its contribution to platform revenue to 42% (+3%) of platform revenue

Platform revenue split FY2018



● 58% Administration fees

- Wrap
- Super

● 33% Ancillary fees

- Cash admin
- International equities admin
- Managed model service
- Fund manager service
- Insurance admin
- SMSF admin

● 5% Transaction fees

- Brokerage
- Share settlement
- Managed account brokerage
- Offline transactions
- IPO & Broker handling

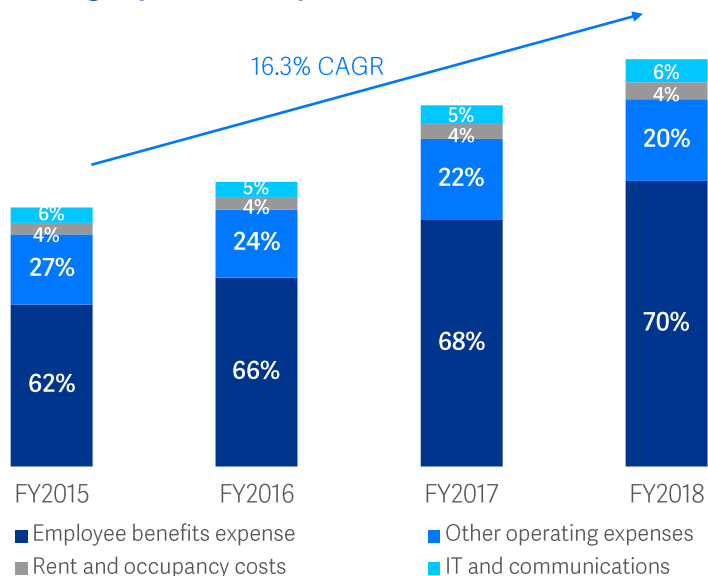
● 4% Management fees

- NWL Funds
- Managed account

Benefits of scale

Cost as a % of Income continued to reduce in FY2018

Operating expenses composition

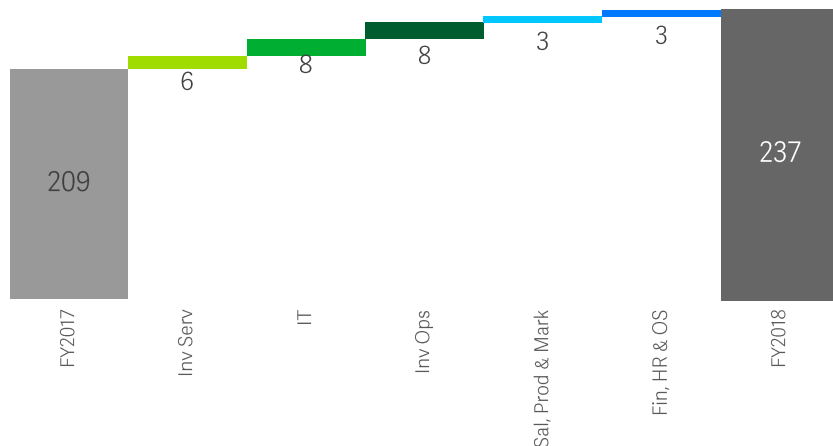


- Employee costs was 70% of total operating expenses (includes inhouse IT development, product development and client service teams).
- Rent and occupancy increased by \$0.2M to \$1.7M in FY2018 as an additional floor was leased in Melbourne.
- IT and communications costs increased \$0.5M to \$2.3M in FY2018 as website facilities and software systems increased by \$0.3M and system licencing and support increased by \$0.2M.
- Over the past 3 years the operating expense CAGR was 16.3%, 10.2% lower than the total income CAGR of 26.5% over the same period.

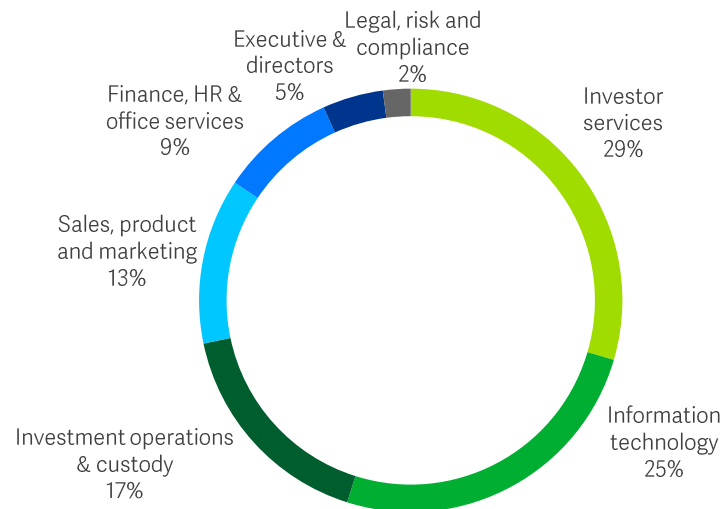
Despite FUA growth, limited Headcount increases

Continue to invest in technology

Total headcount increase in FY2018 was 28



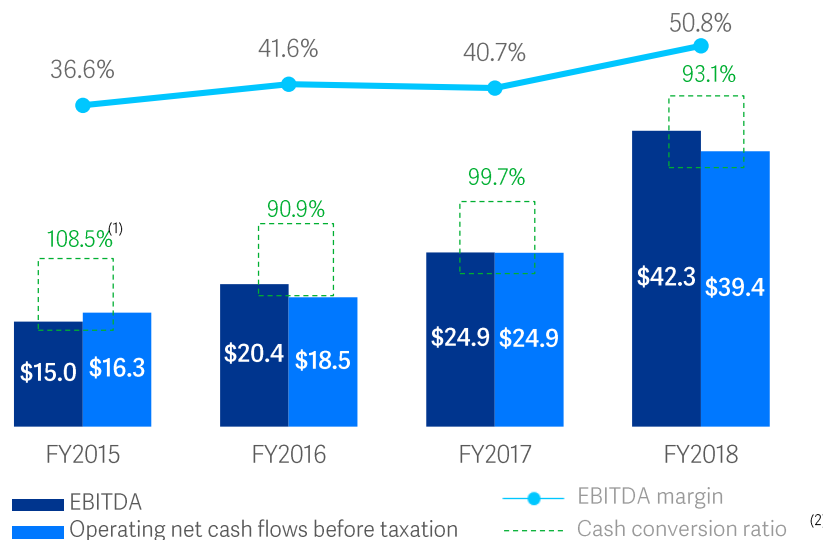
Headcount by function FY2018



Source: Netwealth

Exceptional cash generation

High correlation between EBITDA and cash flow



- Low working capital requirements
- Limited capex
- Internal software and product maintenance and enhancement costs expensed
- Better quality of earnings as no risk of impairment of capitalised software development costs
- Debt free

Source: Netwealth

(1) Includes sales proceeds on investments of \$1.3m

(2) Operating net cashflow pre tax have been prepared consistently with the IPO Prospectus, adjusted for the impact of the IPO transactions fees and the company's discontinued operations

Recap of financial highlights & operating update

1

Track record of growth
in FUA, FUM, revenue
and profitability

2

EBITDA Margin > 50%

3

Exceptional cash
generation

4

Debt free

5

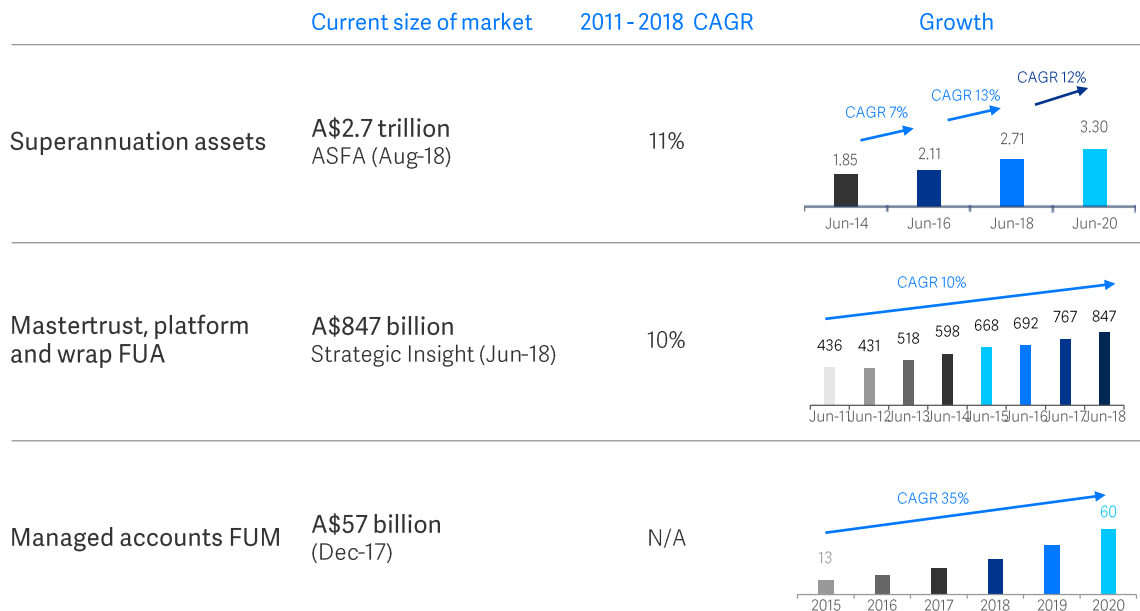
Highly scalable cost
base



FY2019 Outlook



Attractive industry fundamentals



Source: APRA Superannuation Statistics (Jun 2014, Jun 2015, Jun 2016), ASFA Superannuation Statistics (Aug 2017, Sep 2018). 2020 estimate represents the midpoint of the consensus private sector forecast range as published in ASFA Superannuation Statistics (Sep 2018) and assumed to be as of 30 June 2020; Strategic Insight: Master Trusts, Platforms & Wraps (Jun 2011 - 2018); IMAP/Milliman Managed Account FUM Census as at 31 December 2017

- (1) Willis Towers Watson Global Pension Asset Study (January 2018)
- (2) Strategic Insights: Analysis of Wrap, Platform and Master Trust (June 2018 / March 2018)
- (3) Credit Suisse, Australia platforms released 29 June 2018
- (4) Morgan Stanley: Disruptors—Australia Financials (June 2016)

➡ Australia is the fourth largest pension market globally ⁽¹⁾

➡ Superannuation assets are forecast to increase at a CAGR of 12% to 2020 and are underpinned by compulsory super contributions

➡ Platform market currently at \$847B and is forecast to increase to \$1.55 Trillion by FY2026⁽²⁾

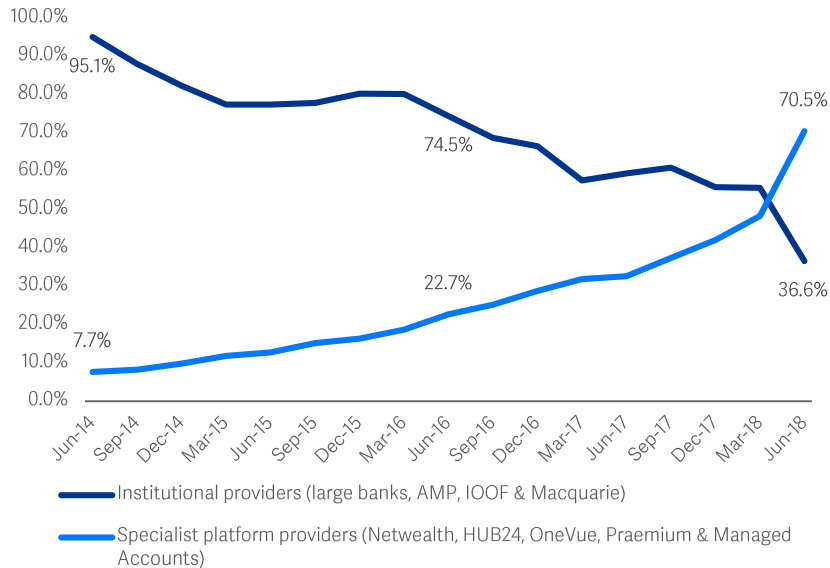
➡ Credit Suisse have estimated that the churn between platforms is set to increase to 2.25% of FUA or ~ \$20 billion per annum by FY2020 (a ~50 % increase from current levels) favouring specialist platforms⁽³⁾

➡ Industry managed accounts are forecast to increase at a CAGR of 35% to 2020⁽⁴⁾

➡ Netwealth is a market leader in the high growth managed accounts sub-sector

Shift in platform flows to specialist providers accelerating

Market share percentage of net funds flows
(12 month rolling)



- Net funds flow for the specialist platform providers (SPPs) (70.5%) exceeded the net funds flows for institutional providers (36.6%) for the first time in the 12 month period to June 2018.
- In FY2018, NWL achieved the highest flows in the industry of \$4.2B (31.6%).
- Furthermore, NWL achieved the highest flows in the industry of \$1.4B (44.5%) for the quarter to Jun 2018.
- NWL holds the largest market share of the SPPs, 2.1% (\$18B) of total industry FUA at June 2018.

Source: Strategic Insight: Master Trusts, Platforms & Wraps

What will the Royal Commission mean for the industry?

Positive impact for Netwealth

Potential Outcomes

- Further acceleration of advisers and dealer groups exiting larger institutions and selecting new platforms.
- Increase in number of IFAs who been previously using Institutional platforms switching to SPPs.
- Institutions opening up their Approved Product Lists to SPPs and partnering with a platform to be their approved SPP option.
- Institutional Platforms exit wealth and outsource their platform manufacturing to a SPP.
- Banning of Rebates - a large part of market is subject to pre FOFA Grandfathered Rebates.
- Regulators placing more onus on platforms to regulate all compliance obligations.
- More regulation on trustees, operators and custodians, adding additional compliance burden to providers, particularly with legacy products.

Impact on Netwealth

- **As the best rated platform for functionality and service, NWL is in a prime position to benefit from this opportunity.**
- NWL is well positioned to offer White label solutions, but would not act as a Private Label administrator¹.
- Approximately 3.5 % of NWL's FUA is subject to rebates, by banning rebates, a major obstacle to advisers switching platforms will be removed.
- NWL has a strong compliance regime and is developing a sophisticated technology solution that will further enhance this capability.

Pricing competition is set to continue but don't believe every thing you read in newspaper...

- Comparing investment platforms fees is complex and they are all structured differently.
- No platform is the cheapest or most expensive across all clients, the cost to client depends on account size, level of trading activity, investment asset classes, balance of cash held and number of accounts in family group.
- NWL does not seek to be the cheapest provider in the market but rather seeks to offer the most value by providing the best service and functionality, at a competitive price.
- NWL has a range of products competitively priced to meet all segments of the market from simple to low cost investment options through to complex offerings for the high net worth segment of the market.
- NWL has a superior offering with better functionality⁽¹⁾, better reporting and better business management tools.
- NWL has superior administration and service than our competitors and the highest net promoter score in the industry⁽²⁾.
- NWL has highly competitive pricing for larger practices.
- NWL continues to win new tenders against all of our competitors.

(1) Investment Trends - December 2017 Platform Competitive Analysis and Benchmarking Report
(2) Adviser Ratings 2018 Landscape Report, results from an online survey conducted in Nov-Dec 2017 responded to by 1,103 financial advisers

Outlook

Best in class technology and client service

- Industry change (structural and regulatory) to accelerate and significantly increase the size of Netwealth's addressable market.
- Our FY2019 Net inflows are forecast to increase from FY2018 levels.
- Netwealth will continue to innovate and increase our investment in technology, sales, marketing and client service, to capitalise on the current market opportunity.
- Revenue per account will continue to be a key metric. Admin fee average basis points are forecast to continue to decrease.
- NPAT growth forecast to be driven by growth of FUA, disciplined pricing, efficient cost management and new sources of incremental revenue.
- We forecast pricing competition to continue. Netwealth's superior service and platform functionality, combined with our competitive pricing, places us in a very strong position to compete and succeed.
- We forecast the ongoing benefits of scale, continued improvements to operational processes and automated technology, will offset any pricing compression and re-investment costs, with our EBITDA margin % in FY2019, forecast to remain at a similar level to FY2018.
- "Heine Shareholders"¹ have confirmed no current intention to sell any of their holdings.

1 Heine Shareholders: Michael Heine, Matt Heine and Leslie Max Heine and the entities controlled by one or more of them.

Netwealth highlights

1

Attractive industry fundamentals and a significant structural shift from institutions towards SPP's

2

Significant scope for growth in a large addressable market from 2.1%⁽¹⁾ market share

3

Track record of exceptional growth, profitability and cash generation

4

Dividend paid of 5.38 cents per share and Special Dividend paid of 5.18 cent per share FY2018

5

Highly-scalable award-winning technology enhanced by exceptional service commitment



⁽¹⁾ Source: Strategic Insight: Master Trusts, Platforms & Wraps (June 2018)

Netwealth's experienced Board



Michael Heine
Joint Managing Director (Executive Director)

- Founded Netwealth in 1999
- Previously founded Heine Investment Management which was sold to Mercantile Mutual (now ING) in 1999



Matt Heine
Joint Managing Director (Executive Director) (joined 2001)

- Appointed as a Director in 2004 and Joint Managing Director in January 2015



Jane Tongs
Chairman and Non-Executive Director (joined 2000)

- Previously a partner at PwC specialising in the financial services sector
- Director of Cromwell Property Group, Warakirri Group, CCI Insurance Ltd and Brighton Grammar



Davyd Lewis
Non-Executive Director (joined 2009)

- Was a partner of Mallesons Stephen Jaques (now King & Wood Mallesons) for 20 years, specialising in M&A and Equity Capital Markets, until his retirement in 2008



Tim Antonie
Non-Executive Director (joined 2015)

- Commenced his career at Price Waterhouse (now PwC) and qualified as a CA. Subsequently worked at a number of investment banks, including UBS
- Director of Breville Group Limited, Premier Investments Limited and Village Roadshow Limited

Netwealth's capable Management Team



Grant Boyle

Chief Financial Officer and Joint Company Secretary (joined 2017)

- Over 30 years experience in financial services and accounting
- Was most recently the CFO of EMR Capital
- Has held CFO/COO roles at BlackRock (Aus), Phillip Capital and Powerwrap



John Hanrahan

Chief Information Officer (joined 2012)

- Over 20 years experience in financial services technology
- Previously led the Australian technology team for BlackRock



Alistair Densley

General Manager, Operations (joined 2002)

- Over 15 years experience in the financial services industry
- Previously held a leadership role in Netwealth's IT Development team



Rachel Axton

General Manager, Legal, Risk and Compliance and Joint Company Secretary (joined 2016)

- Over 20 years experience in financial services
- Previously managed CFS Custom Solutions Risk and Compliance team



Philip Coldwell

General Manager, Product (joined 2011)

- Over 30 years experience in financial services
- Previously was an owner and director of Integrity Financial Planners

Questions

