

29 October 2018

ASX Market Announcements
Australian Stock Exchange Limited
10th Floor, 20 Bond Street
Sydney NSW 2000

Dear Sirs,

CHANGE OF SHARE REGISTRY DETAILS

Metal Bank Limited (**ASX: MBK**) advises that as of Monday 29 October 2018, Metal Bank Limited has changed its provider for shareholder registry services from Advanced Share Registry Services to Automic Registry Services (**Automic**).

Shareholders can easily and efficiently manage their holdings via Automic's secure and highly accessible online Investor portal. The portal provides, among other things, an online interface to update and manage shareholder details, view balances and transaction history.

Shareholder registration online

Shareholders that are not already a user of Automic's Investor portal may visit <https://investor.automic.com.au> and signup to register their details using the two simple steps provided in the setup process.

Should shareholders have any queries in relation to their holding with Metal Bank Limited, please contact Automic at hello@automic.com.au or on 1300 288 664 (within Australia) or +61 2 9698 5414 (outside Australia).

Yours sincerely



Sue-Ann Higgins
Company Secretary
Metal Bank Limited