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## Form 605

Corporations Act 2001  
Section 671B

### Notice of ceasing to be a substantial holder

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To Company Name/Scheme BELLAMY'S AUSTRALIA LIMITED  
ACN/ARSN 124 272 108

#### 1. Details of substantial holder (1)

Name JPMorgan Chase & Co. and its affiliates  
ACN (if applicable) NA

The holder ceased to be a  
Substantial holder on 25/October/2018

The previous notice was given to the company on 8/October/2018

The previous notice was dated 4/October/2018

#### 2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
See Appendix	J.P. Morgan Securities LLC	Holder of securities subject to an obligation to return under a securities lending agreement	See Appendix	122,071 (ordinary)	122,071 (ordinary)
See Appendix	J.P. Morgan Securities PLC	Holder of securities subject to an obligation to return under a securities lending agreement	See Appendix	492,891 (ordinary)	492,891 (ordinary)
See Appendix	J.P. Morgan Securities PLC	Purchase and sales of shares in its capacity as Principal/Proprietary	See Appendix	196 (ordinary)	196 (ordinary)
See Appendix	J.P. Morgan Securities Australia Limited	Purchase and sales of shares in its capacity as Principal/Proprietary	See Appendix	575,259 (ordinary)	575,259 (ordinary)

### 3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN (if applicable)	Nature of association
J.P. Morgan Securities LLC	Subsidiary of JPMorgan Chase & Co.
J.P. Morgan Securities PLC	Subsidiary of JPMorgan Chase & Co.
J.P. Morgan Securities Australia Limited	Subsidiary of JPMorgan Chase & Co.

### 4. Addresses

The addresses of persons named in this form are as follows:

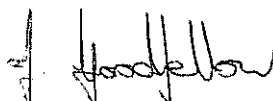
Name	Address
JPMorgan Chase & Co.	270 Park Avenue, New York 10017, United States
J.P. MORGAN SECURITIES LLC	383 Madison Ave., New York, New York, NY, 10179, United States
J.P. MORGAN SECURITIES PLC	25 Bank Street, Canary Wharf, London, E14 5JP, London, E14 5JP, England
J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Level 18, 83-85 Castlereagh Street, Sydney, Ns, NSW 2000
JPMORGAN CHASE BANK, N.A.	1111 Polaris Parkway, Columbus, OH21, OH, 43240, United States

### Signature

Print name James Goodfellow

Capacity JPMorgan Chase Bank, N.A.

Sign here



Date 29/October/2018

### DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 4 of the form.
- (2) See the definition of "relevant interest" in sections 608 and 671B (7) of the Corporations Law.
- (3) See the definition of "associate" in section 9 of the Corporations Law.
- (4) Include details of:
  - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and

- (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Law.

- (5) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (6) The voting shares of a company constitute one class unless divided into separate classes.
- (7) Given details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

BELLAMY'S AUSTRALIA LIMITED - AU000000BAL8														Appendix	
Transaction date	Entity	Type of transaction	Equity/ADR	Ccy	Price	Quantity	Consideration	Total Positions	Issued share capital	% Owned	JPMSLLC	JPMSPLC	JPMSAL	JPMCBNA	Total
Balance as of 4 October 2018						44,790	\$ -	6,557,593	113,368,297	5.78%	1,443,700	4,485,556	628,333	4	6,557,593
5-Oct-18	JPMSPLC	Borrow	Equity					6,602,383	113,368,297	5.82%	-	-	-	-	6,602,383
5-Oct-18	JPMSAL	Purchase	Equity	AUD	9.44	54	\$ 509.51	6,602,437	113,368,297	5.82%	-	-	54	-	6,602,437
5-Oct-18	JPMSAL	Purchase	Equity	AUD	9.43	1,161	\$ 10,950.59	6,603,598	113,368,297	5.82%	-	-	1,161	-	6,603,598
5-Oct-18	JPMSAL	Purchase	Equity	AUD	9.42	1,121	\$ 10,558.39	6,604,719	113,368,297	5.83%	-	-	1,121	-	6,604,719
5-Oct-18	JPMSAL	Purchase	Equity	AUD	9.36	131	\$ 1,226.16	6,604,850	113,368,297	5.83%	-	-	131	-	6,604,850
5-Oct-18	JPMSAL	Purchase	Equity	AUD	9.35	3,242	\$ 30,312.70	6,608,092	113,368,297	5.83%	-	-	3,242	-	6,608,092
5-Oct-18	JPMSAL	Purchase	Equity	AUD	9.35	1	\$ 9.35	6,608,093	113,368,297	5.83%	-	-	1	-	6,608,093
5-Oct-18	JPMSAL	Sale	Equity	AUD	9.43	(6,412)	\$ 60,456.16	6,601,681	113,368,297	5.82%	-	-	(6,412)	-	6,601,681
5-Oct-18	JPMSAL	Sale	Equity	AUD	9.35	(147,291)	\$ 1,377,170.85	6,454,390	113,368,297	5.69%	-	-	(147,291)	-	6,454,390
5-Oct-18	JPMSAL	Sale	Equity	AUD	9.35	(1)	\$ 9.35	6,454,389	113,368,297	5.69%	-	-	(1)	-	6,454,389
5-Oct-18	JPMSPLC	Borrow - Return	Equity			(500,000)	\$ -	5,954,389	113,368,297	5.25%	-	(500,000)	-	-	5,954,389
5-Oct-18	JPMSPLC	Borrow - Return	Equity			(20,000)	\$ -	5,934,389	113,368,297	5.23%	-	(20,000)	-	-	5,934,389
5-Oct-18	JPMSPLC	Borrow - Return	Equity			(10,000)	\$ -	5,924,389	113,368,297	5.23%	-	(10,000)	-	-	5,924,389
5-Oct-18	JPMSPLC	Borrow - Return	Equity			(11,000)	\$ -	5,913,389	113,368,297	5.22%	-	(11,000)	-	-	5,913,389
5-Oct-18	JPMSPLC	Borrow - Return	Equity			(14,439)	\$ -	5,898,950	113,368,297	5.20%	-	(14,439)	-	-	5,898,950
5-Oct-18	JPMSPLC	Borrow - Return	Equity			(14,287)	\$ -	5,884,663	113,368,297	5.19%	-	(14,287)	-	-	5,884,663
8-Oct-18	JPMSAL	Purchase	Equity	AUD	9.23	73	\$ 673.79	5,884,736	113,368,297	5.19%	-	-	73	-	5,884,736
8-Oct-18	JPMSAL	Purchase	Equity	AUD	9.17	82	\$ 751.53	5,884,818	113,368,297	5.19%	-	-	82	-	5,884,818
8-Oct-18	JPMSAL	Purchase	Equity	AUD	8.96	1,350	\$ 12,096.00	5,886,168	113,368,297	5.19%	-	-	1,350	-	5,886,168
8-Oct-18	JPMSAL	Purchase	Equity	AUD	8.96	8,728	\$ 78,202.88	5,894,896	113,368,297	5.20%	-	-	8,728	-	5,894,896
8-Oct-18	JPMSAL	Sale	Equity	AUD	9.16	(110)	\$ 1,007.84	5,894,786	113,368,297	5.20%	-	-	(110)	-	5,894,786
8-Oct-18	JPMSAL	Sale	Equity	AUD	9.07	(1,650)	\$ 14,969.33	5,893,136	113,368,297	5.20%	-	-	(1,650)	-	5,893,136
8-Oct-18	JPMSAL	Sale	Equity	AUD	8.96	(82)	\$ 734.72	5,893,054	113,368,297	5.20%	-	-	(82)	-	5,893,054
8-Oct-18	JPMSAL	Sale	Equity	AUD	9.08	(22)	\$ 199.76	5,893,032	113,368,297	5.20%	-	-	(22)	-	5,893,032
8-Oct-18	JPMSAL	Sale	Equity	AUD	8.96	(8,728)	\$ 78,202.88	5,884,304	113,368,297	5.19%	-	-	(8,728)	-	5,884,304
9-Oct-18	JPMSAL	Purchase	Equity	AUD	8.40	755	\$ 6,342.00	5,885,059	113,368,297	5.19%	-	-	755	-	5,885,059
9-Oct-18	JPMSAL	Sale	Equity	AUD	8.96	(399,785)	\$ 3,582,073.60	5,485,274	113,368,297	4.84%	-	-	(399,785)	-	5,485,274
9-Oct-18	JPMSAL	Sale	Equity	AUD	8.79	(4,469)	\$ 4,123.14	5,481,805	113,368,297	4.83%	-	-	(4,469)	-	5,481,805
9-Oct-18	JPMSAL	Sale	Equity	AUD	8.61	(3,671)	\$ 31,601.61	5,481,134	113,368,297	4.83%	-	-	(3,671)	-	5,481,134
9-Oct-18	JPMSAL	Sale	Equity	AUD	8.47	(248)	\$ 2,100.84	5,480,886	113,368,297	4.83%	-	-	(248)	-	5,480,886
10-Oct-18	JPMSAL	Purchase	Equity	AUD	8.15	3,060	\$ 24,939.00	5,483,946	113,368,297	4.84%	-	-	3,060	-	5,483,946
10-Oct-18	JPMSAL	Purchase	Equity	AUD	8.15	82	\$ 668.30	5,484,028	113,368,297	4.84%	-	-	82	-	5,484,028
10-Oct-18	JPMSAL	Sale	Equity	AUD	8.28	(2,274)	\$ 18,838.35	5,481,754	113,368,297	4.84%	-	-	(2,274)	-	5,481,754
10-Oct-18	JPMSAL	Sale	Equity	AUD	8.15	(1,509)	\$ 12,298.35	5,480,245	113,368,297	4.83%	-	-	(1,509)	-	5,480,245
10-Oct-18	JPMSAL	Sale	Equity	AUD	8.30	(248)	\$ 2,057.73	5,479,997	113,368,297	4.83%	-	-	(248)	-	5,479,997
10-Oct-18	JPMSAL	Sale	Equity	AUD	8.15	(2,026)	\$ 16,511.90	5,477,971	113,368,297	4.83%	-	-	(2,026)	-	5,477,971
10-Oct-18	JPMSAL	Sale	Equity	AUD	8.15	(3,364)	\$ 27,416.60	5,474,607	113,368,297	4.83%	-	-	(3,364)	-	5,474,607
10-Oct-18	JPMSAL	Sale	Equity	AUD	8.15	(3,060)	\$ 24,939.00	5,471,547	113,368,297	4.83%	-	-	(3,060)	-	5,471,547
11-Oct-18	JPMSAL	Purchase	Equity	AUD	7.93	1,857	\$ 14,720.74	5,473,404	113,368,297	4.83%	-	-	1,857	-	5,473,404
11-Oct-18	JPMSAL	Purchase	Equity	AUD	7.77	1,288	\$ 10,007.18	5,474,692	113,368,297	4.83%	-	-	1,288	-	5,474,692
11-Oct-18	JPMSAL	Purchase	Equity	AUD	7.69	79	\$ 607.51	5,474,771	113,368,297	4.83%	-	-	79	-	5,474,771
11-Oct-18	JPMSAL	Purchase	Equity	AUD	7.69	389	\$ 3,545.160	5,478,310	113,368,297	4.83%	-	-	389	-	5,478,310
11-Oct-18	JPMSAL	Purchase	Equity	AUD	7.69	1,761	\$ 13,542.09	5,476,921	113,368,297	4.83%	-	-	1,761	-	5,476,921
11-Oct-18	JPMSAL	Sale	Equity	AUD	7.79	(307)	\$ 2,392.30	5,476,614	113,368,297	4.83%	-	-	(307)	-	5,476,614
11-Oct-18	JPMSAL	Sale	Equity	AUD	7.78	(1,694)	\$ 13,187.23	5,474,920	113,368,297	4.83%	-	-	(1,694)	-	5,474,920
11-Oct-18	JPMSAL	Sale	Equity	AUD	7.73	(127)	\$ 981.25	5,474,793	113,368,297	4.83%	-	-	(127)	-	5,474,793
11-Oct-18	JPMSAL	Sale	Equity	AUD	7.69	(1,761)	\$ 13,542.09	5,473,032	113,368,297	4.83%	-	-	(1,761)	-	5,473,032
11-Oct-18	JPMSPLC	Borrow	Equity			32,045	\$ -	5,505,077	113,368,297	4.86%	-	32,045	-	-	5,505,077
12-Oct-18	JPMSAL	Purchase	Equity	AUD	8.16	405	\$ 3,304.80	5,505,482	113,368,297	4.86%	-	-	405	-	5,505,482
12-Oct-18	JPMSAL	Purchase	Equity	AUD	8.09	177	\$ 1,432.71	5,505,659	113,368,297	4.86%	-	-	177	-	5,505,659
12-Oct-18	JPMSAL	Sale	Equity	AUD	7.88	(7)	\$ 55.16	5,505,652	113,368,297	4.86%	-	-	(7)	-	5,505,652
12-Oct-18	JPMSAL	Sale	Equity	AUD	8.15	(33)	\$ 268.95	5,505,619	113,368,297	4.86%	-	-	(33)	-	5,505,619
12-Oct-18	JPMSAL	Sale	Equity	AUD	7.99	(195)	\$ 1,558.80	5,505,424	113,368,297	4.86%	-	-	(195)	-	5,505,424
12-Oct-18	JPMSAL	Sale	Equity	AUD	8.05	(4,317)	\$ 34,731.48	5,501,107	113,368,297	4.85%	-	-	(4,317)	-	5,501,107
12-Oct-18	JPMSAL	Sale	Equity	AUD	7.95	(29)	\$ 230.63	5,501,078	113,368,297	4.85%	-	-	(29)	-	5,501,078
12-Oct-18	JPMSAL	Sale	Equity	AUD	8.16	(7)	\$ 57.09	5,501,071	113,368,297	4.85%	-	-	(7)	-	5,501,071
12-Oct-18	JPMSAL	Sale	Equity	AUD	8.03	(134)	\$ 1,076.45	5,500,937	113,368,297	4.85%	-	-	(134)	-	5,500,937
12-Oct-18	JPMSAL	Sale	Equity	AUD	8.09	(3,311)	\$ 26,770.94	5,497,626	113,368,297	4.85%	-	-	(3,311)	-	5,497,626
12-Oct-18	JPMSAL	Sale	Equity	AUD	8.04	(92)	\$ 739.22	5,497,534	113,368,297	4.85%	-	-	(92)	-	5,497,534
12-Oct-18	JPMSAL	Sale	Equity	AUD	8.10	(177)	\$ 1,433.64	5,497,357	113,368,297	4.85%	-	-	(177)	-	5,497,357
15-Oct-18	JPMSAL	Purchase	Equity	AUD	8.03	4	\$ 32.12	5,497,361	113,368,297	4.85%	-	-	4	-	5,497,361
15-Oct-18	JPMSAL	Purchase	Equity	AUD	8.03	252	\$ 2,023.04	5,497,613	113,368,297	4.85%	-	-	252	-	5,497,613
15-Oct-18	JPMSAL	Purchase	Equity	AUD	8.03	33	\$ 264.99	5,497,646	113,368,297	4.85%	-	-	33	-	5,497,646
15-Oct-18	JPMSAL	Purchase	Equity	AUD	8.00	3,113	\$ 24,904.00	5,500,759	113,368,297	4.85%	-	-	3,113	-	5,500,759
15-Oct-18	JPMSAL	Sale	Equity	AUD	8.08	(6,511)	\$ 52,636.93	5,494,248	113,368,297	4.85%	-	-	(6,511)	-	5,494,248
15-Oct-18	JPMSAL	Sale	Equity	AUD	8.13	(523)	\$ 4,249.92	5,493,725	113,368,297	4.85%	-	-	(523)	-	5,493,725
15-Oct-18	JPMSAL	Sale	Equity	AUD	8.04	(49)	\$ 393.87	5,493,676	113,368,297	4.85%	-	-	(49)	-	5,493,676
15-Oct-18	JPMSAL	Sale	Equity	AUD	8.00	(3,113)	\$ 24,904.00	5,490,563	113,368,297	4.84%	-	-	(3,113)	-	5,490,563
15-Oct-18	JPMSPLC	Borrow - Return	Equity			(32,045)	\$ -	5,490,518	113,368,297	4.84%	-	(32,045)	-	-	5,490,518
15-Oct-18	JPMSPLC	Borrow	Equity			32,045	\$ -	5,490,563	113,368,297	4.84%	-	32,045	-	-	5,490,563
16-Oct-18	JPMSPLC	Purchase	Equity	AUD	8.00	2,221	\$ 17,768.00	5,492,784	113,368,297	4.85%	-	-	2,221	-	5,492,784
16-Oct-18	JPMSAL	Purchase	Equity	AUD	8.16	255	\$ 2,080.80	5,493,039	113,368,297	4.85%	-	-	255	-	5,493,039
16-Oct-18	JPMSAL	Sale	Equity	AUD	8.12	(40)	\$ 324.80	5,492,999	113,368,297	4.85%	-	-	(40)	-	5,492,999
16-Oct-18	JPMSAL	Sale	Equity	AUD	8.11	(130)	\$ 1,054.32	5,492,869	113,368,297	4.85%	-	-	(130)	-	5,492,869
16-Oct-18	JPMSAL	Sale	Equity	AUD	8.06	(22)	\$ 177.32	5,492,847	113,368,297	4.85%	-	-	(22)	-	5,492,847
16-Oct-18	JPMSAL	Sale	Equity	AUD	8.08	(5,041)	\$ 40,752.59	5,487,806	113,368,297	4.84%	-	-	(5,041)	-	5,487,806
16-Oct-18	JPMSAL	Sale	Equity	AUD	8.06	(1,721)	\$ 13,863.57	5,486,085	113,368,297	4.84%	-	-	(1,721)	-	5,486,085
17-Oct-18	JPMSAL	Purchase	Equity	AUD	9.23	570	\$ 5,258.37	5,486,655	113,368,297	4.84%	-	-	570	-	5,486,655
17-Oct-18	JPMSAL	Purchase	Equity	AUD	9.25	759	\$ 7,018.05	5,487,414	113,368,297	4.84%	-	-	759	-	

BELLAMY'S AUSTRALIA LIMITED - AU000000BAL8															Appendix	
Transaction date	Entity	Type of transaction	Equity/ADR	Ccy	Price	Quantity	Consideration	Total Positions	Issued share capital	% Owned	-----Proprietary-----			JPMCBNA	Total	
											JPMSLLC	JPMSPLC	JPMSAL			
18-Oct-18	JPMSAL	Purchase	Equity	AUD	8.49	4,052	\$ 34,401.48	5,495,579	113,368,297	4.85%	-	-	4,052	-	4,052	
18-Oct-18	JPMSAL	Sale	Equity	AUD	8.85	(41)	\$ 362.85	5,495,538	113,368,297	4.85%	-	-	(41)	-	(41)	
18-Oct-18	JPMSAL	Sale	Equity	AUD	8.56	(2,502)	\$ 21,418.84	5,493,036	113,368,297	4.85%	-	-	(2,502)	-	(2,502)	
18-Oct-18	JPMSAL	Sale	Equity	AUD	8.48	(97)	\$ 822.56	5,492,939	113,368,297	4.85%	-	-	(97)	-	(97)	
19-Oct-18	JPMSAL	Purchase	Equity	AUD	8.16	132	\$ 1,077.53	5,493,071	113,368,297	4.85%	-	-	132	-	132	
19-Oct-18	JPMSAL	Purchase	Equity	AUD	8.15	121	\$ 985.73	5,493,192	113,368,297	4.85%	-	-	121	-	121	
19-Oct-18	JPMSAL	Purchase	Equity	AUD	8.15	284	\$ 2,315.67	5,493,476	113,368,297	4.85%	-	-	284	-	284	
19-Oct-18	JPMSAL	Purchase	Equity	AUD	8.19	2,296	\$ 18,812.09	5,495,772	113,368,297	4.85%	-	-	2,296	-	2,296	
19-Oct-18	JPMSAL	Purchase	Equity	AUD	8.19	4,207	\$ 34,474.86	5,499,979	113,368,297	4.85%	-	-	4,207	-	4,207	
19-Oct-18	JPMSAL	Purchase	Equity	AUD	8.22	1,840	\$ 15,124.80	5,501,819	113,368,297	4.85%	-	-	1,840	-	1,840	
19-Oct-18	JPMSAL	Sale	Equity	AUD	8.26	(23)	\$ 189.98	5,501,796	113,368,297	4.85%	-	-	(23)	-	(23)	
19-Oct-18	JPMSAL	Sale	Equity	AUD	8.20	(598)	\$ 4,902.88	5,501,198	113,368,297	4.85%	-	-	(598)	-	(598)	
19-Oct-18	JPMSAL	Sale	Equity	AUD	8.11	(228)	\$ 1,849.52	5,500,970	113,368,297	4.85%	-	-	(228)	-	(228)	
19-Oct-18	JPMSAL	Sale	Equity	AUD	8.22	(10,936)	\$ 89,893.92	5,490,034	113,368,297	4.84%	-	-	(10,936)	-	(10,936)	
19-Oct-18	JPMSAL	Sale	Equity	AUD	8.22	(3,979)	\$ 32,707.38	5,486,055	113,368,297	4.84%	-	-	(3,979)	-	(3,979)	
22-Oct-18	JPMSAL	Purchase	Equity	AUD	8.13	82	\$ 666.66	5,486,137	113,368,297	4.84%	-	-	82	-	82	
22-Oct-18	JPMSAL	Purchase	Equity	AUD	8.09	388	\$ 3,139.56	5,486,525	113,368,297	4.84%	-	-	388	-	388	
22-Oct-18	JPMSAL	Sale	Equity	AUD	8.17	(124)	\$ 1,013.08	5,486,401	113,368,297	4.84%	-	-	(124)	-	(124)	
22-Oct-18	JPMSPLC	Sale	Equity	AUD	8.11	(59)	\$ 478.49	5,486,342	113,368,297	4.84%	-	(59)	-	-	(59)	
22-Oct-18	JPMSAL	Sale	Equity	AUD	8.14	(50)	\$ 407.00	5,486,292	113,368,297	4.84%	-	-	(50)	-	(50)	
23-Oct-18	JPMSAL	Purchase	Equity	AUD	8.49	240	\$ 2,037.59	5,486,532	113,368,297	4.84%	-	-	240	-	240	
23-Oct-18	JPMSAL	Purchase	Equity	AUD	8.49	3	\$ 25.47	5,486,535	113,368,297	4.84%	-	-	3	-	3	
23-Oct-18	JPMSAL	Purchase	Equity	AUD	8.45	2,108	\$ 17,804.87	5,488,643	113,368,297	4.84%	-	-	2,108	-	2,108	
23-Oct-18	JPMSAL	Purchase	Equity	AUD	8.48	770	\$ 6,529.00	5,489,413	113,368,297	4.84%	-	-	770	-	770	
23-Oct-18	JPMSAL	Sale	Equity	AUD	8.34	(317)	\$ 2,644.21	5,489,096	113,368,297	4.84%	-	-	(317)	-	(317)	
23-Oct-18	JPMSAL	Sale	Equity	AUD	8.49	(81)	\$ 687.69	5,489,015	113,368,297	4.84%	-	-	(81)	-	(81)	
23-Oct-18	JPMSAL	Sale	Equity	AUD	8.47	(258)	\$ 2,185.26	5,488,757	113,368,297	4.84%	-	-	(258)	-	(258)	
23-Oct-18	JPMSAL	Sale	Equity	AUD	8.49	(512)	\$ 4,346.88	5,488,245	113,368,297	4.84%	-	-	(512)	-	(512)	
24-Oct-18	JPMSAL	Purchase	Equity	AUD	7.83	65	\$ 508.95	5,488,310	113,368,297	4.84%	-	-	65	-	65	
24-Oct-18	JPMSAL	Purchase	Equity	AUD	7.84	13	\$ 101.92	5,488,323	113,368,297	4.84%	-	-	13	-	13	
24-Oct-18	JPMSAL	Purchase	Equity	AUD	7.90	795	\$ 6,284.44	5,489,118	113,368,297	4.84%	-	-	795	-	795	
24-Oct-18	JPMSAL	Purchase	Equity	AUD	7.87	2,345	\$ 18,454.97	5,491,463	113,368,297	4.84%	-	-	2,345	-	2,345	
24-Oct-18	JPMSAL	Purchase	Equity	AUD	7.95	289	\$ 2,298.49	5,491,752	113,368,297	4.84%	-	-	289	-	289	
24-Oct-18	JPMSAL	Sale	Equity	AUD	8.00	(114)	\$ 912.00	5,491,638	113,368,297	4.84%	-	-	(114)	-	(114)	
24-Oct-18	JPMSAL	Sale	Equity	AUD	7.98	(289)	\$ 2,306.22	5,491,349	113,368,297	4.84%	-	-	(289)	-	(289)	
25-Oct-18	JPMSAL	Purchase	Equity	AUD	7.42	95	\$ 704.43	5,491,444	113,368,297	4.84%	-	-	95	-	95	
25-Oct-18	JPMSAL	Purchase	Equity	AUD	7.42	16	\$ 118.72	5,491,460	113,368,297	4.84%	-	-	16	-	16	
25-Oct-18	JPMSAL	Purchase	Equity	AUD	7.43	40	\$ 297.20	5,491,500	113,368,297	4.84%	-	-	40	-	40	
25-Oct-18	JPMSAL	Purchase	Equity	AUD	7.50	10	\$ 75.00	5,491,510	113,368,297	4.84%	-	-	10	-	10	
25-Oct-18	JPMSAL	Purchase	Equity	AUD	7.57	1,939	\$ 14,673.54	5,493,449	113,368,297	4.85%	-	-	1,939	-	1,939	
25-Oct-18	JPMSAL	Purchase	Equity	AUD	7.45	3,168	\$ 23,615.44	5,496,617	113,368,297	4.85%	-	-	3,168	-	3,168	
25-Oct-18	JPMSAL	Sale	Equity	AUD	7.50	(10)	\$ 75.00	5,496,607	113,368,297	4.85%	-	-	(10)	-	(10)	
25-Oct-18	JPMSAL	Sale	Equity	AUD	7.42	(2,396)	\$ 17,786.60	5,494,211	113,368,297	4.85%	-	-	(2,396)	-	(2,396)	
25-Oct-18	JPMSAL	Sale	Equity	AUD	7.68	(228)	\$ 1,751.04	5,493,983	113,368,297	4.85%	-	-	(228)	-	(228)	
25-Oct-18	JPMSAL	Sale	Equity	AUD	7.32	(120)	\$ 877.80	5,493,863	113,368,297	4.85%	-	-	(120)	-	(120)	
25-Oct-18	JPMSAL	Sale	Equity	AUD	7.52	(78)	\$ 586.56	5,493,785	113,368,297	4.85%	-	-	(78)	-	(78)	
25-Oct-18	JPMSAL	Sale	Equity	AUD	7.50	(1,749)	\$ 13,117.50	5,492,036	113,368,297	4.84%	-	-	(1,749)	-	(1,749)	
25-Oct-18	JPMSAL	Sale	Equity	AUD	7.50	(2,386)	\$ 17,895.00	5,489,650	113,368,297	4.84%	-	-	(2,386)	-	(2,386)	
25-Oct-18	JPMSAL	Sale	Equity	AUD	7.41	(148)	\$ 1,096.07	5,489,502	113,368,297	4.84%	-	-	(148)	-	(148)	
25-Oct-18	JPMSAL	Purchase	Equity	AUD	7.50	137	\$ 1,027.50	5,489,639	113,368,297	4.84%	-	-	137	-	137	
25-Oct-18	JPMSLLC	Adjustment	Equity			122,071	\$ -	5,611,710	113,368,297	4.95%	122,071				122,071	
Balance as of 25 October 2018									5,611,710	113,368,297	4.95%	1,565,771	3,992,861	53,074	4	5,611,710
JPMSAL - J.P. Morgan Securities Australia Limited																
JPMSPLC - J.P. Morgan Securities PLC																
JPMSLLC - J.P. Morgan Securities LLC																
JPMCBA - JPMorgan Chase Bank, N.A.																

**Appendix: Prescribed information pursuant to prime broking arrangement disclosed under the substantial shareholding notice filed with ASX.**

<b>Date:</b>	29-Oct-18				
<b>Company's name:</b>	BELLAMY'S AUSTRALIA LTD				
<b>ISIN:</b>	AU000000BAL8				
<b>Date of change of relevant interests:</b>	25-Oct-18				
<b>Schedule</b>					
<b>Type of agreement</b>	Institutional Account Agreement				
<b>Parties to agreement</b>	JP Morgan Securities LLC for itself and as agent and trustee for the other J.P. Morgan Entities and State Street Bank And Trust Co (As Agent), Blackrock Institutional Trust Company NA(As Agent), Brown Brothers Harriman & Co(As Agent), (herein referred to as " <b>JPMS</b> ").  "J.P. Morgan Entities" means, as the context may require or permit, any and all of JPMSL, JPMorgan Chase Bank, N.A., J.P. Morgan Securities LLC., J.P. Morgan Markets Limited, J.P. Morgan Securities Australia Limited, J.P. Morgan Securities (Asia Pacific) Limited, J.P. Morgan Securities Japan Co., Ltd and J.P. Morgan Prime Nominees Limited and any additional entity notified to the Company from time to time.				
<b>Transfer date</b>	<table> <tr> <th><u>Date</u></th><th><u>Quantity</u></th></tr> <tr> <td>25-Oct-18</td><td>1,565,771</td></tr> </table>	<u>Date</u>	<u>Quantity</u>	25-Oct-18	1,565,771
<u>Date</u>	<u>Quantity</u>				
25-Oct-18	1,565,771				
<b>Holder of voting rights</b>	JPMS is the holder of the voting rights from the time at which it exercises its right to borrow. Notwithstanding this, please note that the Company has the right to recall equivalent securities if it wishes to exercise its voting rights in respect of the securities.				
<b>Are there any restriction on voting rights</b>	Yes.				
If yes, detail	JPMS will not be able to exercise voting rights in circumstances where the Company has recalled equivalent securities from JPMS before the voting rights have been exercised. In these circumstances, JPMS must return the securities to the Company and the Company holds the voting rights.				
<b>Scheduled return date (if any)</b>	N/A. There is no term to the loan of securities.				
<b>Does the borrower have the right to return early?</b>	Yes.				
If yes, detail	JPMS has the right to return all and any securities or equivalent securities early at any time.				
<b>Does the lender have the right to recall early?</b>	Yes.				
If yes, detail	The Company has the right to recall all or any equivalent securities on demand.				
<b>Will the securities be returned on settlement?</b>	Yes. Settlement of the loan will occur when JPMS returns equivalent securities to the Company. There is no term to the loan of securities.				
If yes, detail any exceptions					

**Statement by JP Morgan Securities LLC.**

If requested by the Company to whom the prescribed form must be given, or if requested by ASIC, JP Morgan Securities LLC. will give a copy of the Institutional Account Agreement to the Company or ASIC.

**Appendix: Prescribed information pursuant to securities lending transaction disclosed under the substantial shareholding notice filed with ASX.**

<b>Date:</b>	29-Oct-18
<b>Company's name:</b>	BELLAMY'S AUSTRALIA LTD
<b>ISIN:</b>	AU000000BAL8
<b>Date of change of relevant interests:</b>	25-Oct-18
<b>Schedule</b>	
<b>Type of agreement</b>	Global Master Securities Lending Agreement ("GMSLA")
<b>Parties to agreement</b>	J.P. Morgan Securities plc ("borrower") and Bank of New York Mellon as agent ("lender")
<b>Transfer date</b>	Trade date                      Quantity  25-Jun-18                      4,441
<b>Holder of voting rights</b>	Borrower
<b>Are there any restriction on voting rights</b>	Yes
If yes, detail	The borrower shall have no obligation to arrange for voting rights to be exercised in accordance with the instructions of the other party, unless otherwise agreed between the parties.
<b>Scheduled return date (if any)</b>	None
<b>Does the borrower have the right to return early?</b>	Yes
If yes, detail	Borrower has the right to terminate a loan and redeliver all and any equivalent securities due and outstanding to the lender in accordance with lender's instructions and lender shall accept such redelivery.
<b>Does the lender have the right to recall early?</b>	Yes
If yes, detail	Lender has right to recall all or any equivalent securities at any time by giving notice on any business day of not less than the standard settlement time for such equivalent securities on the exchange or in the clearing organisation through which the relevant borrowed securities were originally delivered. The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions.
<b>Will the securities be returned on settlement?</b>	Yes
If yes, detail any exceptions	No exceptions
<b>Statement</b>	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, J.P. Morgan Securities plc will give a copy of the GMSLA to that company or ASIC.

**Appendix: Prescribed information pursuant to securities lending transaction disclosed under the substantial shareholding notice filed with ASX.**

<b>Date:</b>	29-Oct-18
<b>Company's name:</b>	BELLAMY'S AUSTRALIA LTD
<b>ISIN:</b>	AU000000BAL8
<b>Date of change of relevant interests:</b>	25-Oct-18
<b>Schedule</b>	
<b>Type of agreement</b>	Global Master Securities Lending Agreement ("GMSLA")
<b>Parties to agreement</b>	HSBC Bank PLC (as agent for Henderson Gartmore Fund) ("lender"), J.P. Morgan Securities plc ("borrower")
<b>Transfer date</b>	Trade date      Quantity  13-Sep-18      212,616
<b>Holder of voting rights</b>	Borrower
<b>Are there any restriction on voting rights</b>	Yes
If yes, detail	The borrower has no obligation to arrange for voting rights to be exercised in accordance with the instructions of the other party, unless otherwise agreed between the parties.
<b>Scheduled return date (if any)</b>	None
<b>Does the borrower have the right to return early?</b>	Yes
If yes, detail	Subject to the terms of the loan, borrower has right to at any time terminate a loan and redeliver all and any equivalent securities to the lender in accordance with the lender's instructions.
<b>Does the lender have the right to recall early?</b>	Yes
If yes, detail	Lender has right to terminate a loan and to call for the redelivery of all or any equivalent securities at any time by giving notice on any business day of not less than the standard settlement time for such equivalent securities on the exchange or in the clearing organisation through which the loan securities were originally delivered. Borrower shall redeliver such equivalent securities not later than the expiry of such notice in accordance with lender's instructions.
<b>Will the securities be returned on settlement?</b>	Yes
If yes, detail any exceptions	No exceptions
<b>Statement</b>	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, J.P. Morgan Securities plc will give a copy of the GMSLA to that company or ASIC.



**Appendix: Prescribed information pursuant to securities lending transaction disclosed under the substantial shareholding notice filed with ASX.**

<b>Date:</b>	29-Oct-18				
<b>Company's name:</b>	BELLAMY'S AUSTRALIA LTD				
<b>ISIN:</b>	AU000000BAL8				
<b>Date of change of relevant interests:</b>	25-Oct-18				
<b>Schedule</b>					
<b>Type of agreement</b>	Global Master Securities Lending Agreement ("GMSLA")				
<b>Parties to agreement</b>	RBC Investor Services Trust ("lender") and J.P. Morgan Securities Plc ("borrower")				
<b>Transfer date</b>	<table> <tr> <th>Trade date</th><th>Quantity</th></tr> <tr> <td>28-Jun-18</td><td>9,120</td></tr> </table>	Trade date	Quantity	28-Jun-18	9,120
Trade date	Quantity				
28-Jun-18	9,120				
<b>Holder of voting rights</b>	Borrower				
<b>Are there any restriction on voting rights</b>	Yes				
If yes, detail	The borrower shall have no obligation to arrange for voting rights to be exercised in accordance with the instructions of the other party, unless otherwise agreed between the parties.				
<b>Scheduled return date (if any)</b>	None				
<b>Does the borrower have the right to return early?</b>	Yes				
If yes, detail	Borrower has the right to terminate a loan and redeliver all and any equivalent securities due and outstanding to the lender in accordance with lender's instructions and lender shall accept such redelivery.				
<b>Does the lender have the right to recall early?</b>	Yes				
If yes, detail	Lender has right to recall all or any equivalent securities at any time by giving notice on any business day of not less than the standard settlement time for such equivalent securities on the exchange or in the clearing organisation through which the relevant borrowed securities were originally delivered. The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions.				
<b>Will the securities be returned on settlement?</b>	Yes				
If yes, detail any exceptions	No exceptions				
<b>Statement</b>	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, J.P. Morgan Securities plc will give a copy of the GMSLA to that company or ASIC.				

**Appendix: Prescribed information pursuant to securities lending transaction disclosed under the substantial shareholding notice filed with ASX.**

<b>Date:</b>	29-Oct-18				
<b>Company's name:</b>	BELLAMY'S AUSTRALIA LTD				
<b>ISIN:</b>	AU000000BAL8				
<b>Date of change of relevant interests:</b>	25-Oct-18				
<b>Schedule</b>					
<b>Type of agreement</b>	Global Master Securities Lending Agreement ("GMSLA")				
<b>Parties to agreement</b>	J.P. Morgan Securities plc ("borrower") and State St Bank and Trust Company as agent ("lender")				
<b>Transfer date</b>	<table> <tr> <td>Trade date</td><td>Quantity</td></tr> <tr> <td>5-Oct-18</td><td>44,790</td></tr> </table>	Trade date	Quantity	5-Oct-18	44,790
Trade date	Quantity				
5-Oct-18	44,790				
<b>Holder of voting rights</b>	Borrower				
<b>Are there any restriction on voting rights</b>	Yes				
If yes, detail	The borrower shall have no obligation to arrange for voting rights to be exercised in accordance with the instructions of the other party, unless otherwise agreed between the parties.				
<b>Scheduled return date (if any)</b>	None				
<b>Does the borrower have the right to return early?</b>	Yes				
If yes, detail	Borrower has the right to terminate a loan and redeliver all and any equivalent securities due and outstanding to the lender in accordance with lender's instructions and lender shall accept such redelivery.				
<b>Does the lender have the right to recall early?</b>	Yes				
If yes, detail	Lender has right to recall all or any equivalent securities at any time by giving notice on any business day of not less than the standard settlement time for such equivalent securities on the exchange or in the clearing organisation through which the relevant borrowed securities were originally delivered. The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions.				
<b>Will the securities be returned on settlement?</b>	Yes				
If yes, detail any exceptions	No exceptions				
<b>Statement</b>	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, J.P. Morgan Securities plc will give a copy of the GMSLA to that company or ASIC.				

**Appendix: Prescribed information pursuant to securities lending transaction disclosed under the substantial shareholding notice filed with ASX.**

<b>Date:</b>	29-Oct-18						
<b>Company's name:</b>	BELLAMY'S AUSTRALIA LTD						
<b>ISIN:</b>	AU000000BAL8						
<b>Date of change of relevant interests:</b>	25-Oct-18						
<b>Schedule</b>							
<b>Type of agreement</b>	Overseas Securities Lender's Agreement ("OSLA")						
<b>Parties to agreement</b>	J.P. Morgan Securities Plc ("borrower") and Citibank N.A. – as agent ("lender")						
<b>Transfer date</b>	<table> <tr> <td><u>Trade date</u></td><td><u>Quantity</u></td></tr> <tr> <td>8-Aug-18</td><td>200,000</td></tr> <tr> <td>15-Oct-18</td><td>32,045</td></tr> </table>	<u>Trade date</u>	<u>Quantity</u>	8-Aug-18	200,000	15-Oct-18	32,045
<u>Trade date</u>	<u>Quantity</u>						
8-Aug-18	200,000						
15-Oct-18	32,045						
<b>Holder of voting rights</b>	Borrower						
<b>Are there any restriction on voting rights</b>	Yes						
If yes, detail	The borrower undertakes to use its best endeavours to arrange for the voting rights to be exercised in accordance with the instructions of the lender, provided that the lender uses its best endeavours to notify the borrower of its instructions in writing no later than 7 business days prior to the date upon which such votes are exercisable or as otherwise agreed between the parties. This undertaking is set out in clause 4(B)(vi) of the standard form OSLA.						
<b>Scheduled return date (if any)</b>	None						
<b>Does the borrower have the right to return early?</b>	Yes						
If yes, detail	Borrower has right to return all and any equivalent securities early at any time in accordance with the lender's instructions.						
<b>Does the lender have the right to recall early?</b>	Yes						
If yes, detail	Lender has right to recall all or any equivalent securities at any time by giving notice on any business day of not less than the standard settlement time for such equivalent securities on the exchange or in the clearing organisation through which the relevant borrowed securities were originally delivered. The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions.						
<b>Will the securities be returned on settlement?</b>	Yes						
If yes, detail any exceptions	No exceptions						
<b>Statement</b>	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, J.P. Morgan Securities Limited will give a copy of the OSLA to that company or ASIC.						

**Appendix: Prescribed information pursuant to securities lending transaction disclosed under the substantial shareholding notice filed with ASX.**

<b>Date:</b>	29-Oct-18
<b>Company's name:</b>	BELLAMY'S AUSTRALIA LTD
<b>ISIN:</b>	AU000000BAL8
<b>Date of change of relevant interests:</b>	25-Oct-18
<b>Schedule</b>	
<b>Type of agreement</b>	Master Overseas Securities Borrowing Agreement
<b>Parties to agreement</b>	J.P. Morgan Securities Plc ("borrower") and The Northern Trust Company as agent ("lender")
<b>Transfer date</b>	Trade date      Quantity  25-Jun-18      28,423
<b>Holder of voting rights</b>	Borrower
<b>Are there any restriction on voting rights</b>	Yes
If yes, detail	The borrower undertakes to use its best endeavours to arrange for the voting rights to be exercised in accordance with the instructions of the lender, provided that the lender uses its best endeavours to notify the borrower of its instructions in writing no later than 7 business days prior to the date upon which such votes are exercisable or as otherwise agreed between the parties. This undertaking is in clause 4(B)(vi) of the agreement.
<b>Scheduled return date (if any)</b>	None
<b>Does the borrower have the right to return early?</b>	Yes
If yes, detail	Borrower has the right to terminate a loan and redeliver all and any equivalent securities due and outstanding to the lender in accordance with lender's instructions and lender shall accept such redelivery.
<b>Does the lender have the right to recall early?</b>	Yes
If yes, detail	Lender has right to recall all or any equivalent securities at any time by giving notice on any business day of not less than the standard settlement time for such equivalent securities on the exchange or in the clearing organisation through which the relevant borrowed securities were originally delivered. The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions.
<b>Will the securities be returned on settlement?</b>	Yes
If yes, detail any exceptions	No exceptions
<b>Statement</b>	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, J.P. Morgan Securities Limited will give a copy of the agreement to that company or ASIC.