

31 October 2018

Market Announcements Office
ASX Limited
Level 4
North Tower, Rialto
525 Collins Street
Melbourne VIC 3000

By electronic lodgement

Dear Sir / Madam

BGH Consortium increases interest in Healthscope Limited ("Healthscope")

We act for a consortium comprised of BGH Capital Pty Ltd in its capacity as manager or adviser to the constituent entities of BGH Capital Fund I (**BGH**), AustralianSuper, Canada Pension Plan Investment Board, Carob Investment Private Limited and Ontario Teachers' Pension Plan Board (together, the **BGH Consortium**).

Further to the announcement by the BGH Consortium on 30 October 2018 that it had an interest of 2.71% in Healthscope shares under a cash-settled equity swap (the **Equity Swap**), the BGH Consortium confirms that AustralianSuper has acquired a further 14,337,337 Healthscope shares.¹

As a result, the BGH Consortium now has an interest of 19.13% in Healthscope shares (comprising of voting power of 16.43% and 2.71% under the Equity Swap).

Yours sincerely

Tom Story
Partner
Allens
Tom.Story@allens.com.au

Noah Obradovic
Managing Associate
Allens
Noah.Obradovic@allens.com.au

¹ Since 25 October 2018, being the date that the BGH Consortium disclosed that it had voting power of 15.60% in Healthscope