

Quarter in Review – September 2018 Appendix 4C

Auctus Alternative Investments Limited ('AVC', 'Auctus' or 'the Company') provides the following update in relation to the activities for the September 2018 quarter. The Company continues to have a strong focus on Cash Flow.

High Line / Scout

As announced in August, Auctus agreed to acquire a minimum 10% economic interest in Scout Venture Fund III G.P. The final agreements were executed, and the first payment was made in the early October 2018.

Since that time Auctus has completed a roadshow with Scout across Australia, Singapore and Hong Kong, with significant on-going interest from sophisticated and family office investors.

Below is a link to an interview with Scout Ventures founder Bradley Harrison, who was also appointed to the Auctus Board in mid-October.

<https://finfeed.com/podcasts/scout-ventures-brad-harrison-making-better-investment-decisions/>

High Line continues to review a number of potential opportunities to grow Funds Under Management both domestically and offshore.

Gophr

Gophr sales were up again in the September 2018 quarter (~11% to A\$1.293m, compared to the previous quarter), driven by the strong relationships with brand name customers in the UK.

As discussed last quarter - a large portion of the capital applied to Gophr from Auctus was to cover an outstanding VAT liability. Auctus committed approximately £200,000 during the period via a loan.

Gophr is currently in discussions with a number of parties to take in external capital to help finance the business through its next phase of growth.

Beyond Media (BM)

As previously foreshadowed September quarter sales were down to 24,000 units from 78,000 units in the June quarter. Payment for both the June and September quarter will be reflected in the December quarter cash flow at the rate of US\$1 per device.

On behalf of the board:

Campbell McComb
Managing Director

For all shareholder enquiries please contact:

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