

5 November 2018

The Manager
Market Announcements Office
ASX Limited
Level 4
North Tower, Rialto
525 Collins Street
Melbourne VIC 3000

Dear Sir/Madam

NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT

This notice is given by Fluence Corporation Limited (ACN 127 734 196) (**Fluence**) under section 708A(5)(e) of the Corporations Act 2001 Cth (**Act**).

Fluence has today issued 89,030,295 fully paid ordinary shares (**Placement Shares**) to sophisticated, professional and other institutional investors under a placement to raise approximately A\$33.1 million, and the results of such placement were announced on 30 October 2018.

Fluence advises that:

- (a) the Placement Shares were issued without disclosure to investors under Part 6D.2 of the Act;
- (b) this notice is being given under section 708A(5)(e) of the Act;
- (c) as at the date of this notice, Fluence has complied with:
 - (i) the provisions of Chapter 2M of the Act as they apply to Fluence; and
 - (ii) section 674 of the Act; and
- (d) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Act.

Yours faithfully

A blue ink signature, appearing to read "Ross Kennedy", written over a light blue rectangular background.

Ross Kennedy
Company Secretary & Advisor to the Board