



7 November 2018

ASX Announcement

Merlin Diamonds (MED) and ASX met on Monday 5 November 2018. Following that meeting, MED has determined that two independent non-executive directors would be appointed to the Board of Directors of MED (to the satisfaction of ASX) and the Board will then review and revisit the queries and answers to the ASX from the 9,17, and 29 October 2018 (Board Review). If ASX is satisfied with the outcome of the Board Review, MED expects its securities to be reinstated to quotation on ASX soon thereafter.