

Market Announcement

8 November 2018

McMillan Shakespeare Limited (ASX: MMS) - Trading Halt

Description

The securities of McMillan Shakespeare Limited ('MMS') will be placed in trading halt at the request of MMS, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Monday, 12 November 2018 or when the announcement is released to the market.

Issued by

Kate Kidson

Principal Adviser, Listings Compliance (Melbourne)

McMillanShakespeareGroup

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McMillian Shakespeare Limited - Request for trading halt

McMillian Shakespeare Limited (**MMS**) requests a trading halt in respect of its securities (Security Code: MMS) pursuant to Listing Rule 17.1, prior to the commencement of trading today.

For the purposes of Listing Rule 17.1, MMS provides the following information:

- The trading halt is necessary as MMS expects to make an announcement to the ASX in connection with a material transaction (**Transaction**).
- 2 MMS requests that the trading halt continue until the earlier of MMS releasing an announcement in relation to the Transaction, or until the open of trading on 9 November 2018. The trading halt is necessary as otherwise trading in MMS securities may take place in an uninformed market.
- MMS expects that the trading halt will be ended by it making an announcement to the ASX in relation to the Transaction.
- 4 MMS is not aware of any reasons why the trading halt should not be granted, or of any other information available at this stage that is relevant to the trading halt.

Should you require any further information, please do not hesitate to contact me on 03 9097 3364.

Yours sincerely,

Mark Blackburn

Company Secretary